



# Q4 2017 Multi-Family Development Overview Capital Regional District

Data as at: December 31, 2017

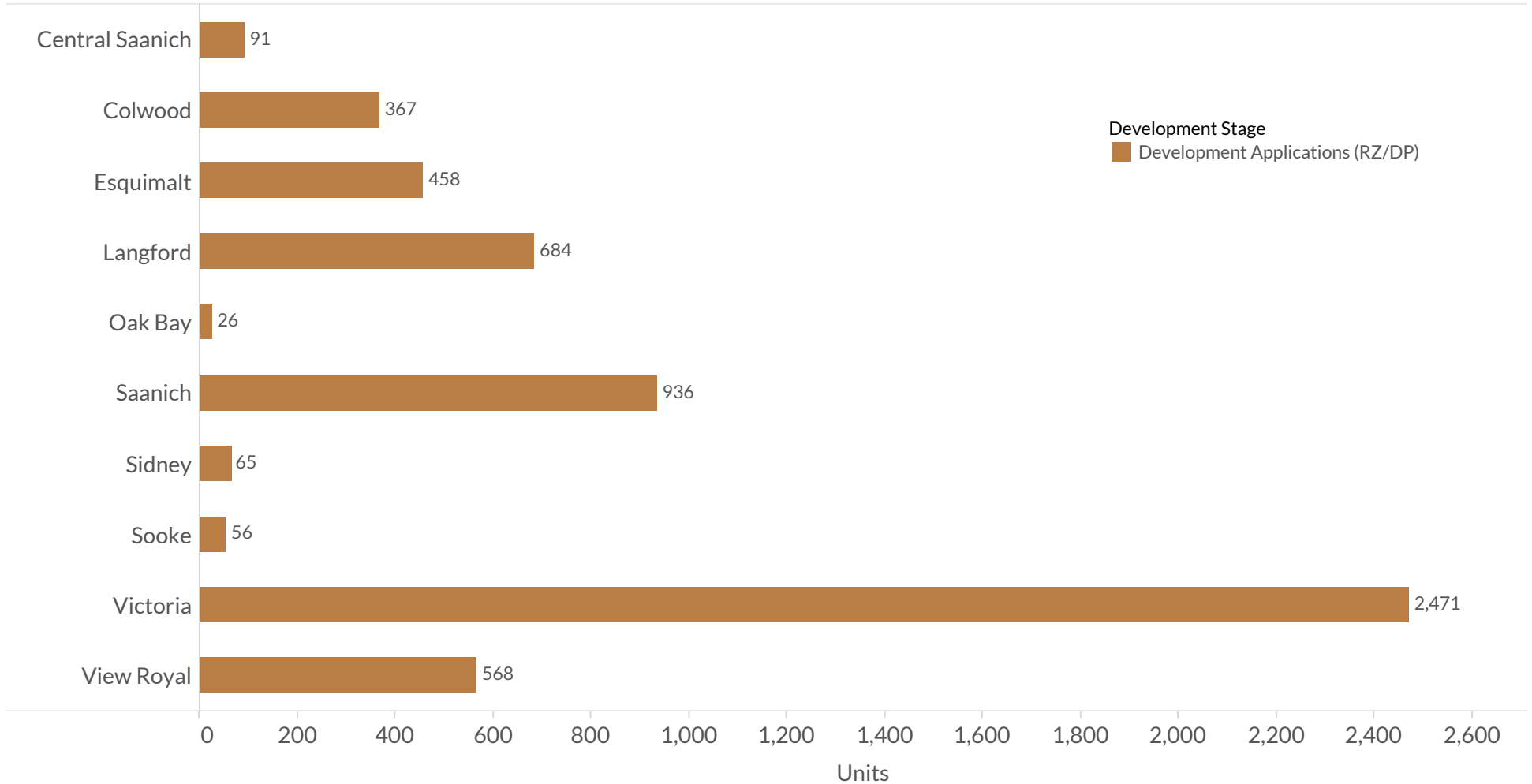
**Prepared for: UDI Capital Region**





# Development Applications (RZ/DP)

New Multi-Family Units in Development Applications Stage by Municipality  
Capital Regional District - As at December 31, 2017



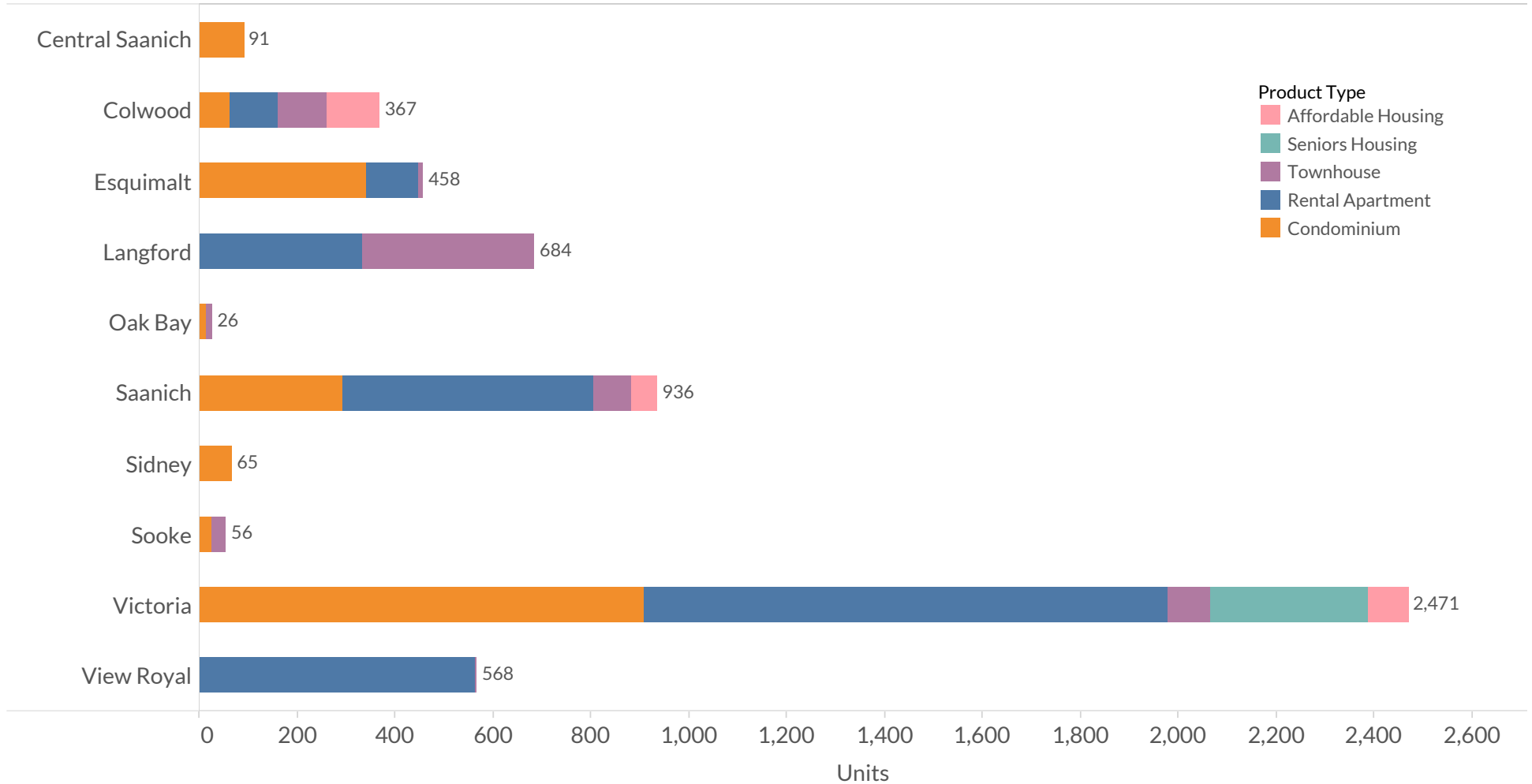
This chart includes total Multi-family units currently in Rezoning or Development Permit application stages.





# Development Applications (RZ/DP)

New Multi-Family Units in Development Applications Stage by Municipality & Type  
Capital Regional District - As at December 31, 2017



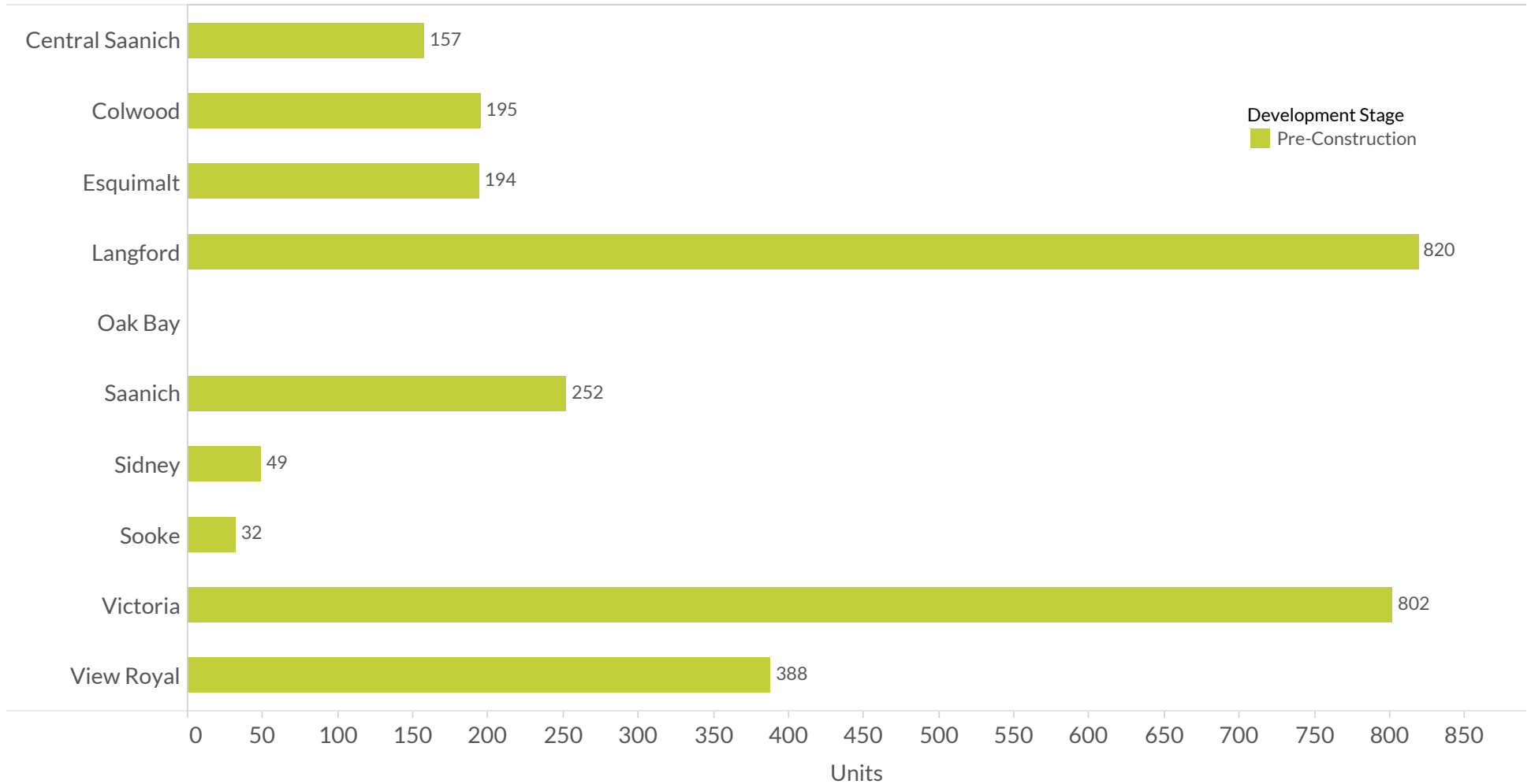
This chart includes total Multi-family units currently in the Development Applications stage which includes those projects that have submitted Rezoning or Development Permit applications. Colours indicate residential Product Type.





# Pre-Construction

New Multi-Family Units in Pre-Construction Stage by Municipality  
Capital Regional District - As at December 31, 2017



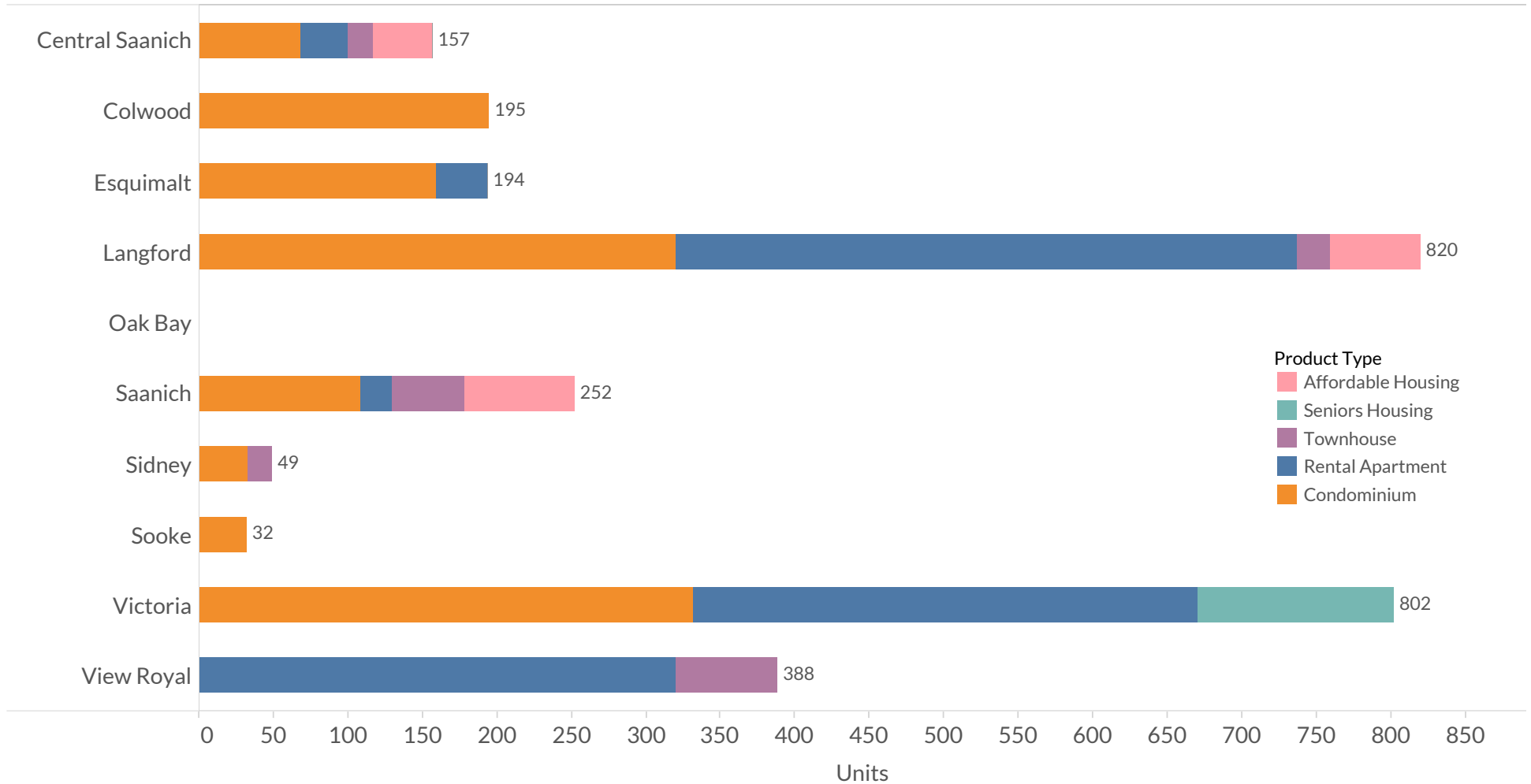
This chart includes total Multi-family units currently in the Pre-Construction development stage. These projects have received planning approvals but have not yet started construction.





# Pre-Construction

New Multi-Family Units in Pre-Construction Stage by Municipality & Type  
Capital Regional District - As at December 31, 2017



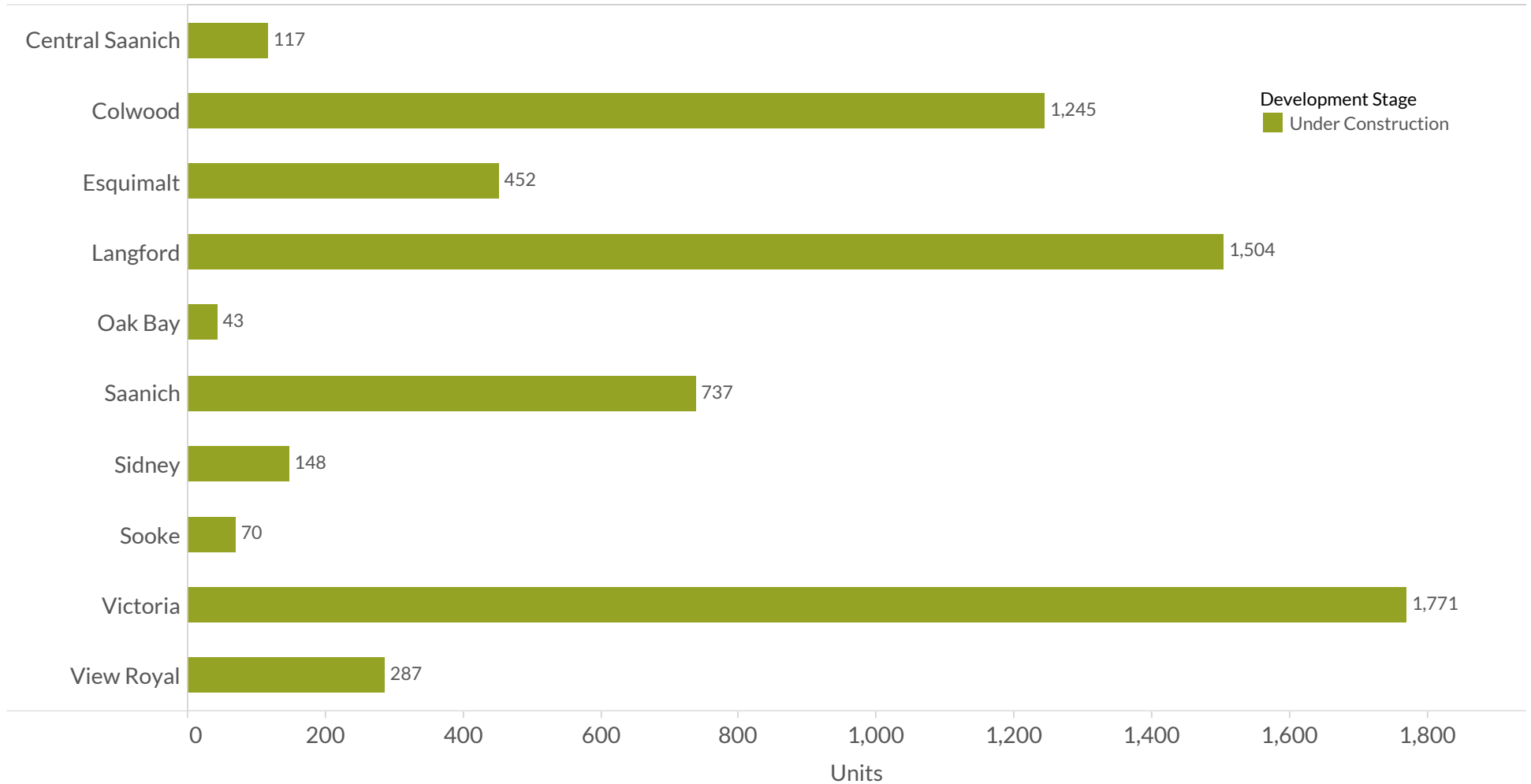
This chart includes total Multi-family units currently in the Pre-Construction development stage. These projects have received planning approvals but have not yet started construction. Colours indicate residential Product Type.





# Under Construction

New Multi-Family Units Under Construction by Municipality  
Capital Regional District - As at December 31, 2017



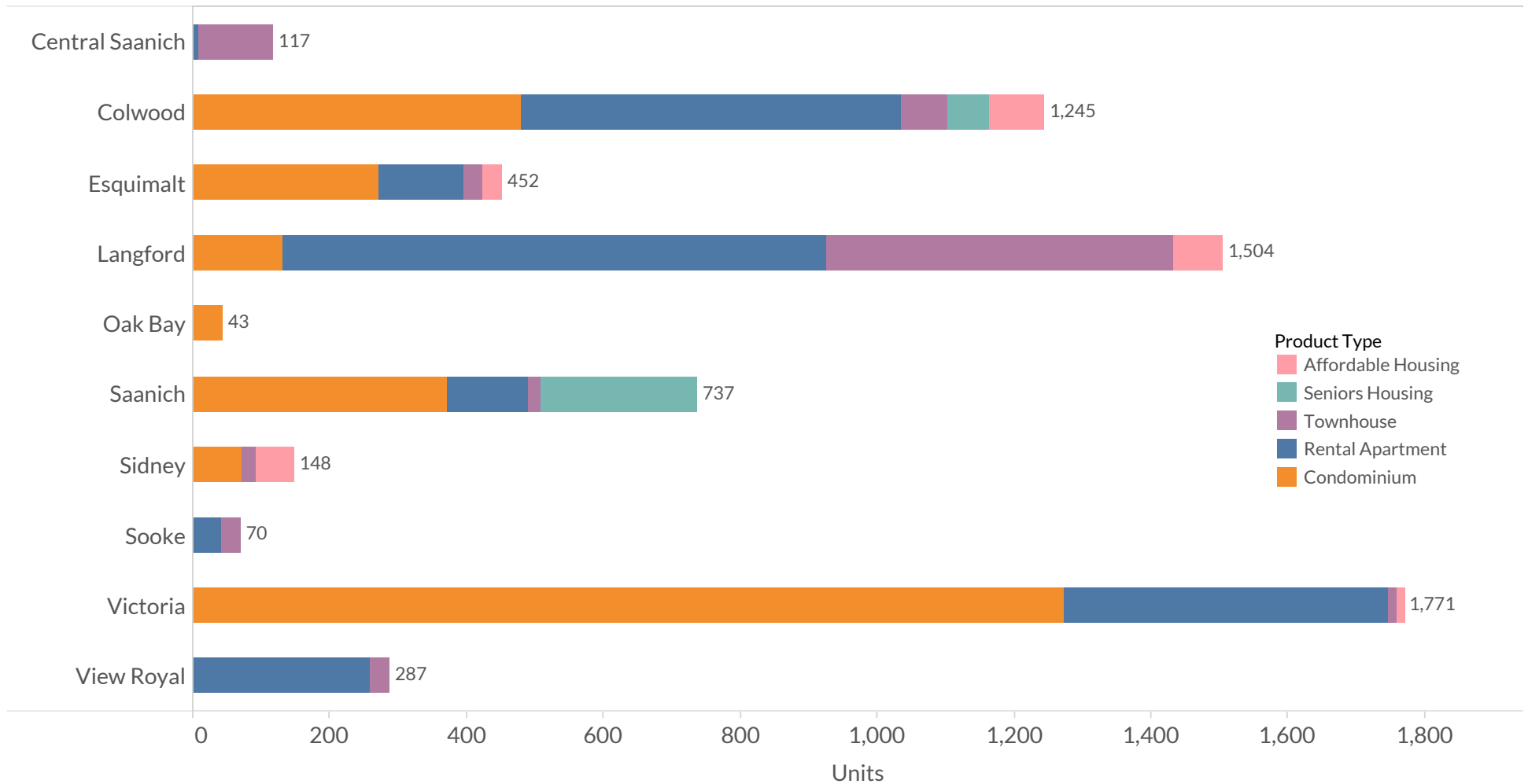
This chart includes total Multi-family units currently in the Under Construction development stage.





# Under Construction

New Multi-Family Units Under Construction by Municipality & Type  
Capital Regional District - As at December 31, 2017



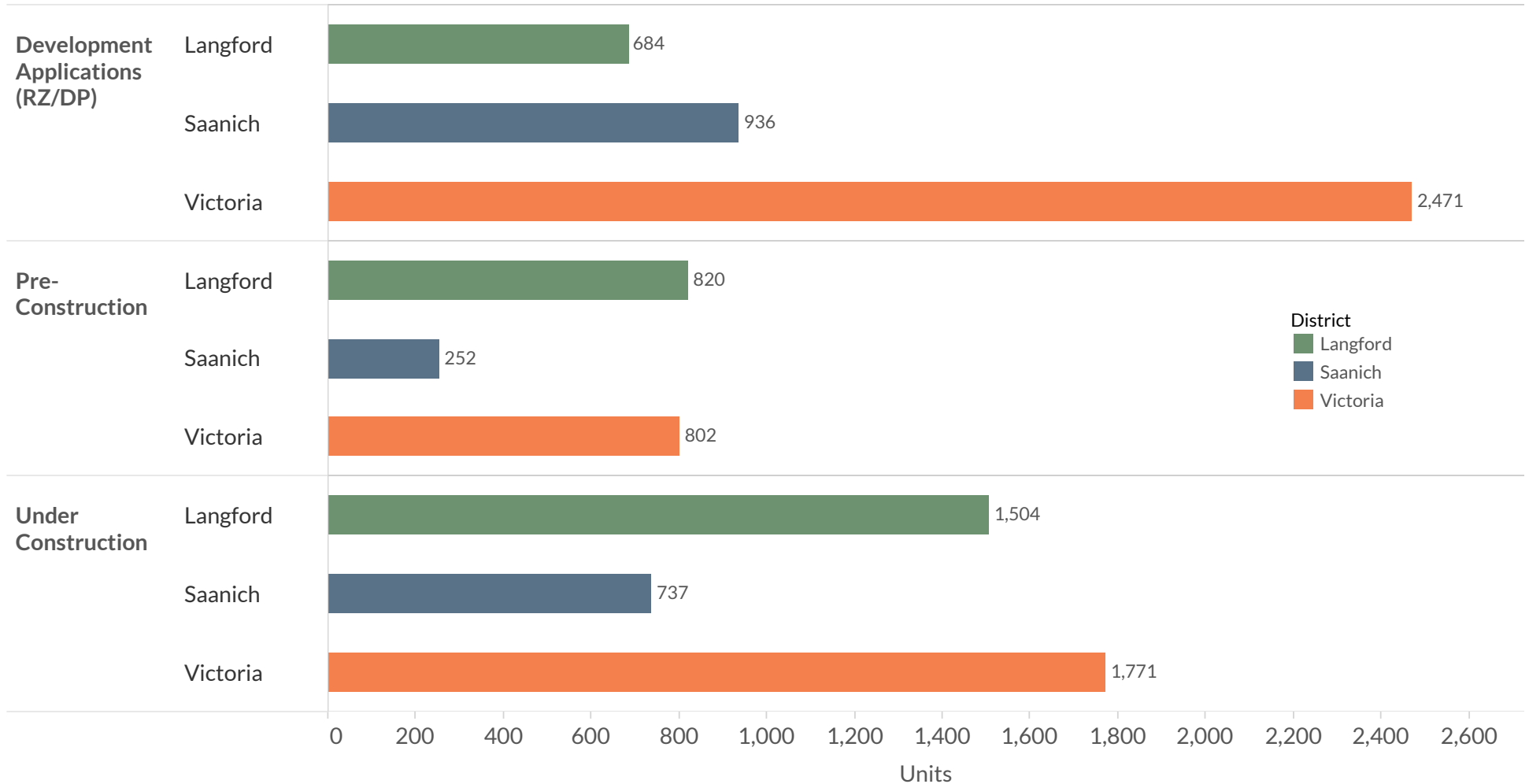
This chart includes total Multi-family units currently in the Under Construction development stage. The colours indicate the residential Product Type.





# Development Pipeline in Victoria, Saanich, & Langford

New Multi-Family Units by Development Stage and Municipality  
Victoria, Saanich, Langford - As at December 31, 2017



This chart illustrates the number of Multi-family units at each development stage as at December 31, 2017. Pre-Construction stage includes Approved projects which have not yet begun construction.

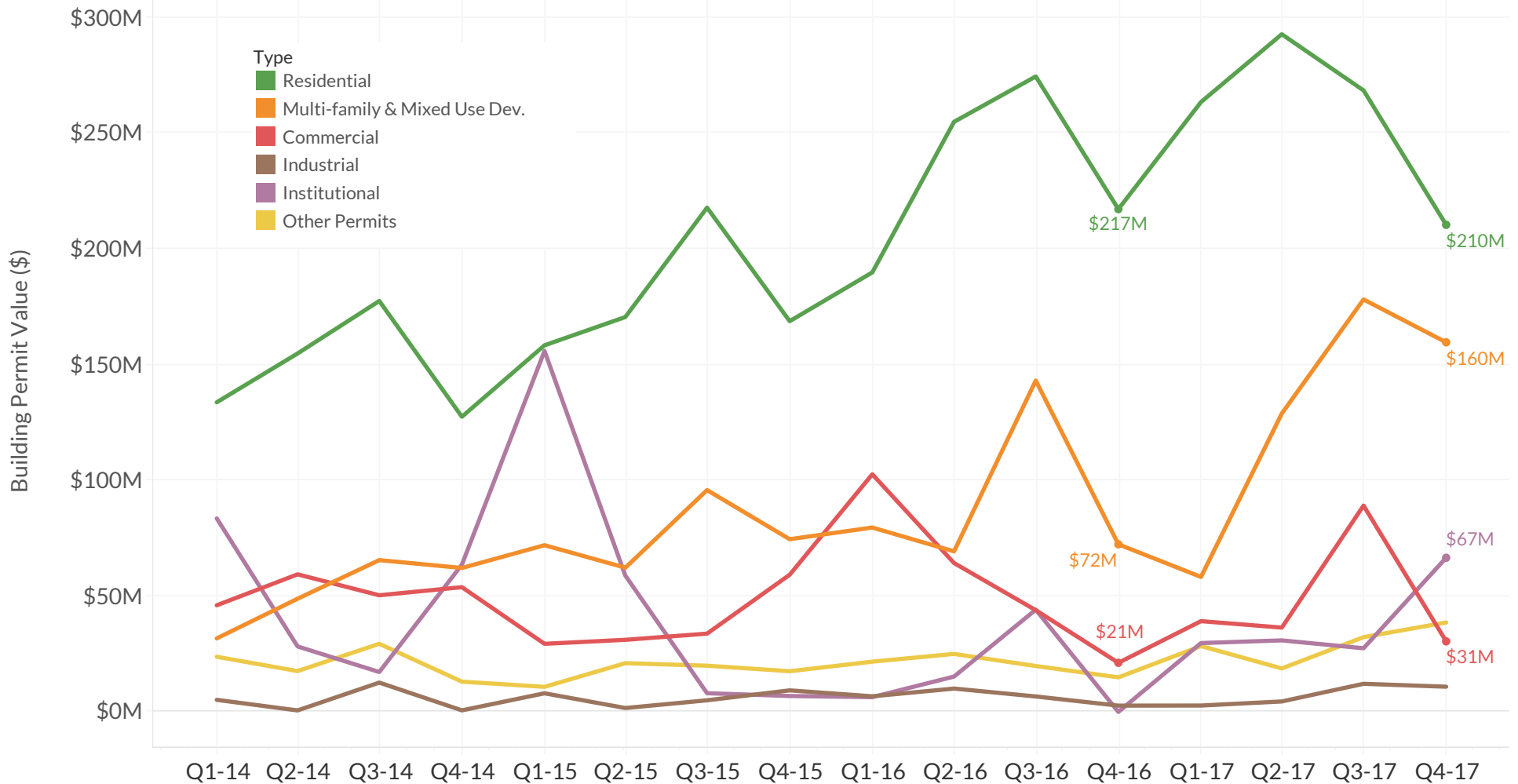






# Building Permit Values - Vancouver Island

Quarterly Building Permit Values - All Types  
Vancouver Island - As at December 31, 2017



Residential: \$210M in Q3'17, down -3% from same period last year  
 Multi-Family Res: \$160M, up +122%  
 Commercial: \$31M, up +48%

Looking at all of Vancouver Island and all building types we can track construction activity trends over time with the value of Building Permits issued. The types are grouped to include new construction and rebuilds, alterations and additions. "Residential" relates to ground oriented single family or duplex housing and "Multi-family & Mixed Use" includes condominium projects, purpose built rental buildings, and townhouse projects and integrated commercial components if any.

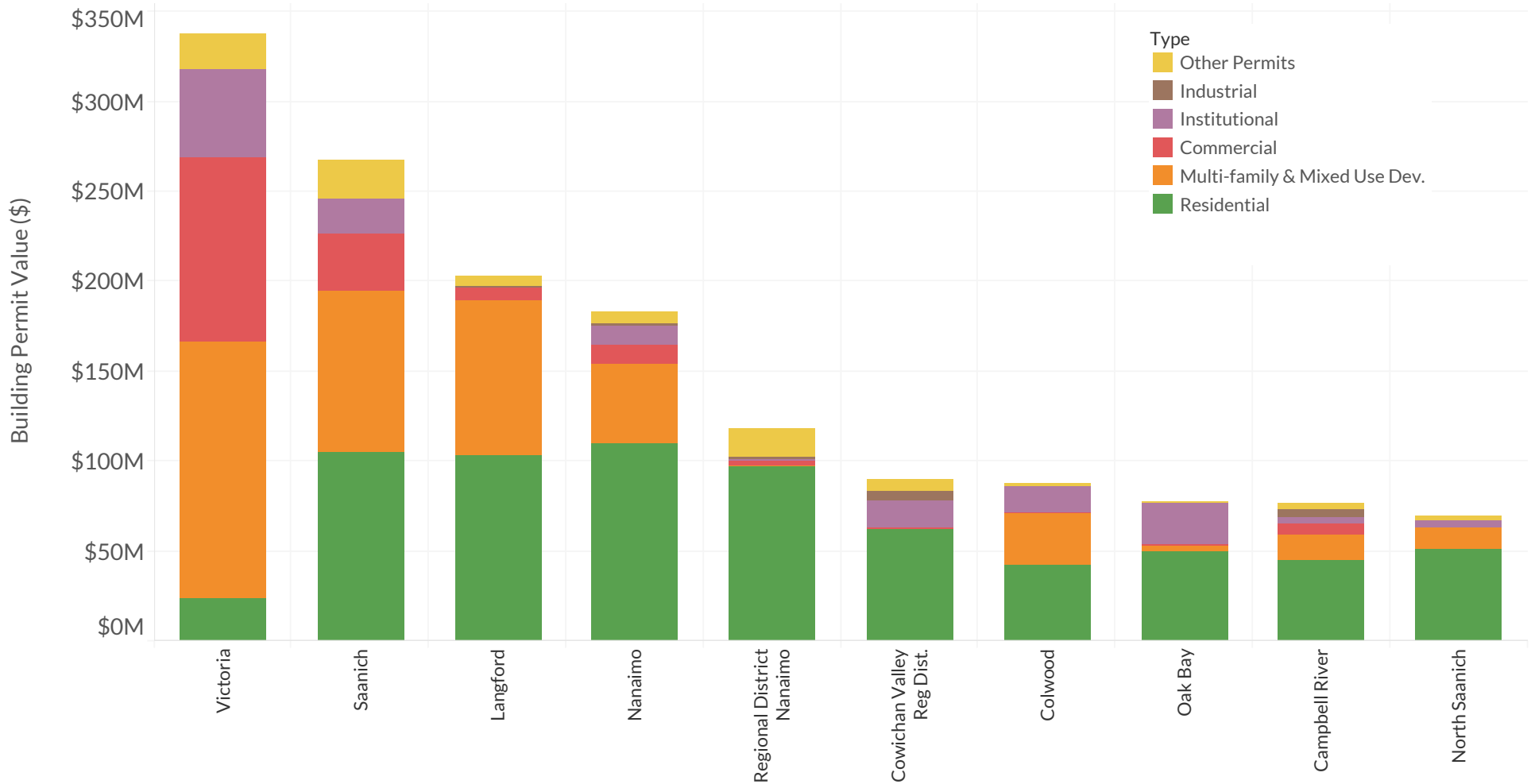




# Building Permit Values - Vancouver Island

## Building Permit Values - Last 12 Months by Municipality

Vancouver Island - As at December 31, 2017



These top 10 municipalities or districts accounted for \$1.51B of Vancouver Island building permit values over the past 12 months. That's about 73% of all building permit activity across the island.

Looking at all of Vancouver Island and all building types we can track construction activity trends over time with the value of Building Permits issued. The types are grouped to include new construction and rebuilds, alterations and additions. "Residential" relates to ground oriented single family or duplex housing and "Multi-family & Mixed Use" includes condominium projects, purpose built rental buildings, and townhouse projects and integrated commercial components if any.





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