



Q2 2017 Multi-Family Development Overview Capital Regional District

Data as at: June 30, 2017

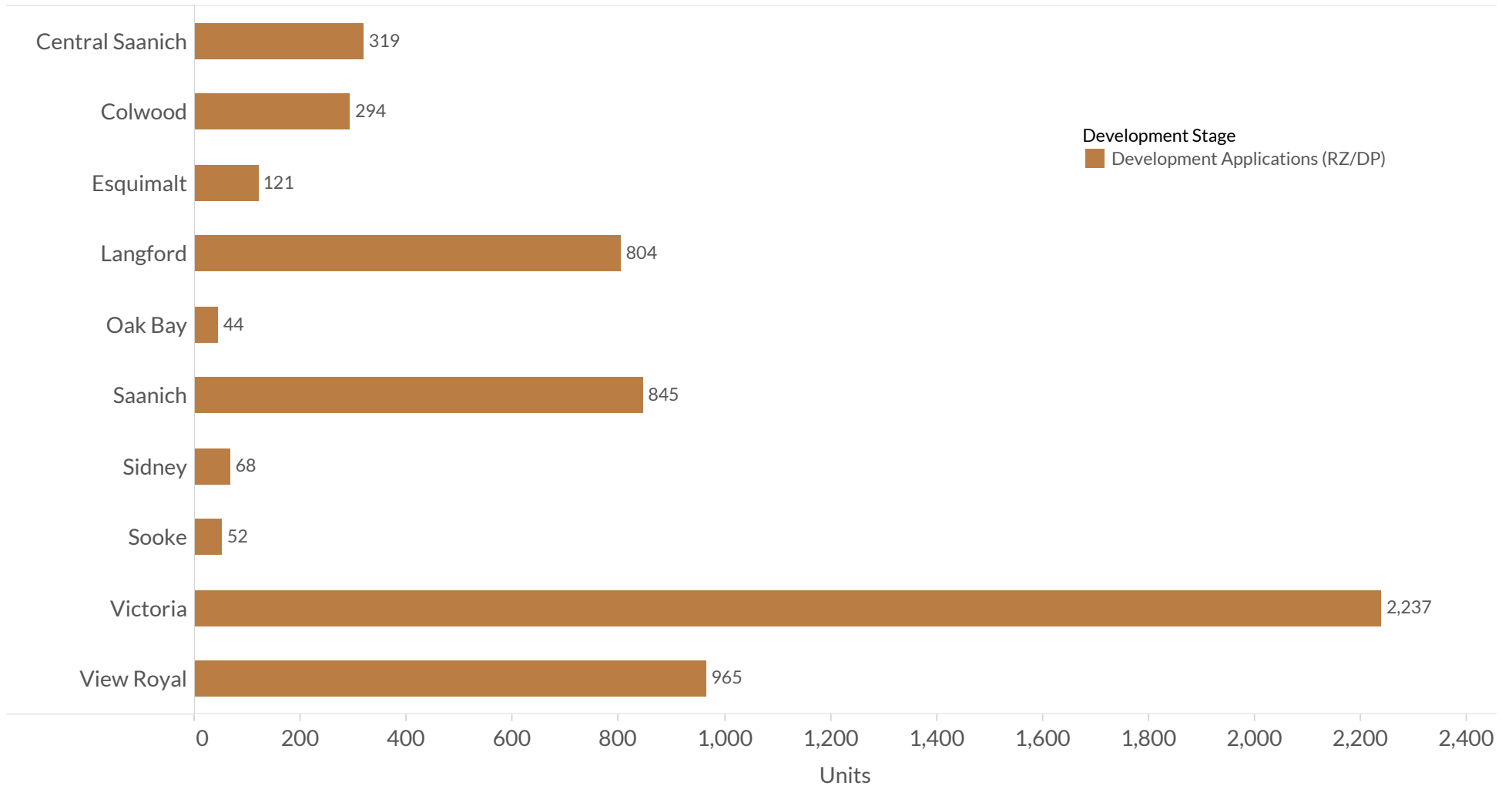
Prepared for: UDI Capital Region





Development Applications (RZ/DP)

New Multi-Family Units in Development Applications Stage by Municipality
Capital Regional District - As at June 30, 2017



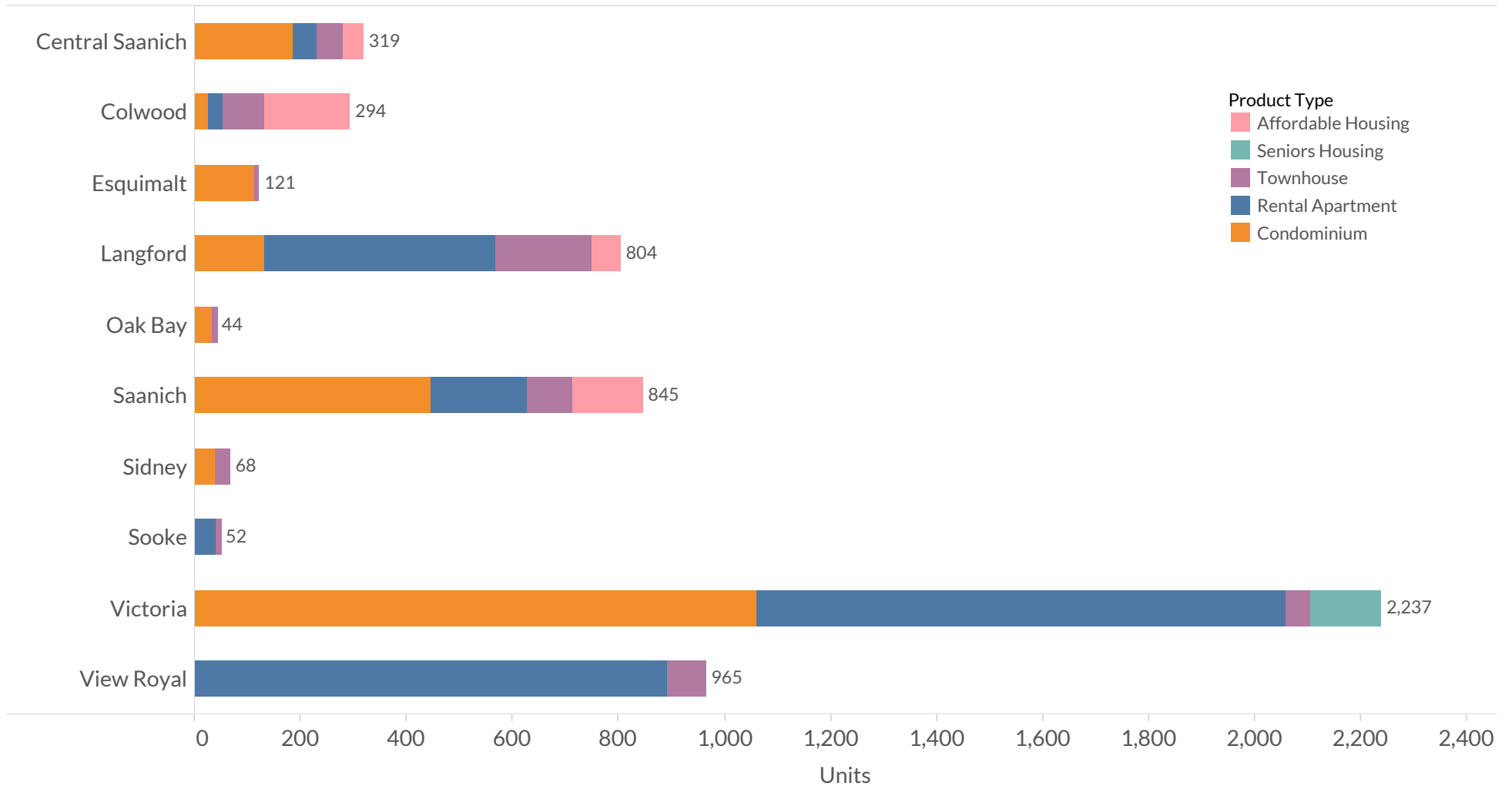
This chart includes total Multi-family units currently in Rezoning or Development Permit application stages.





Development Applications (RZ/DP)

New Multi-Family Units in Development Applications Stage by Municipality & Type
Capital Regional District - As at June 30, 2017



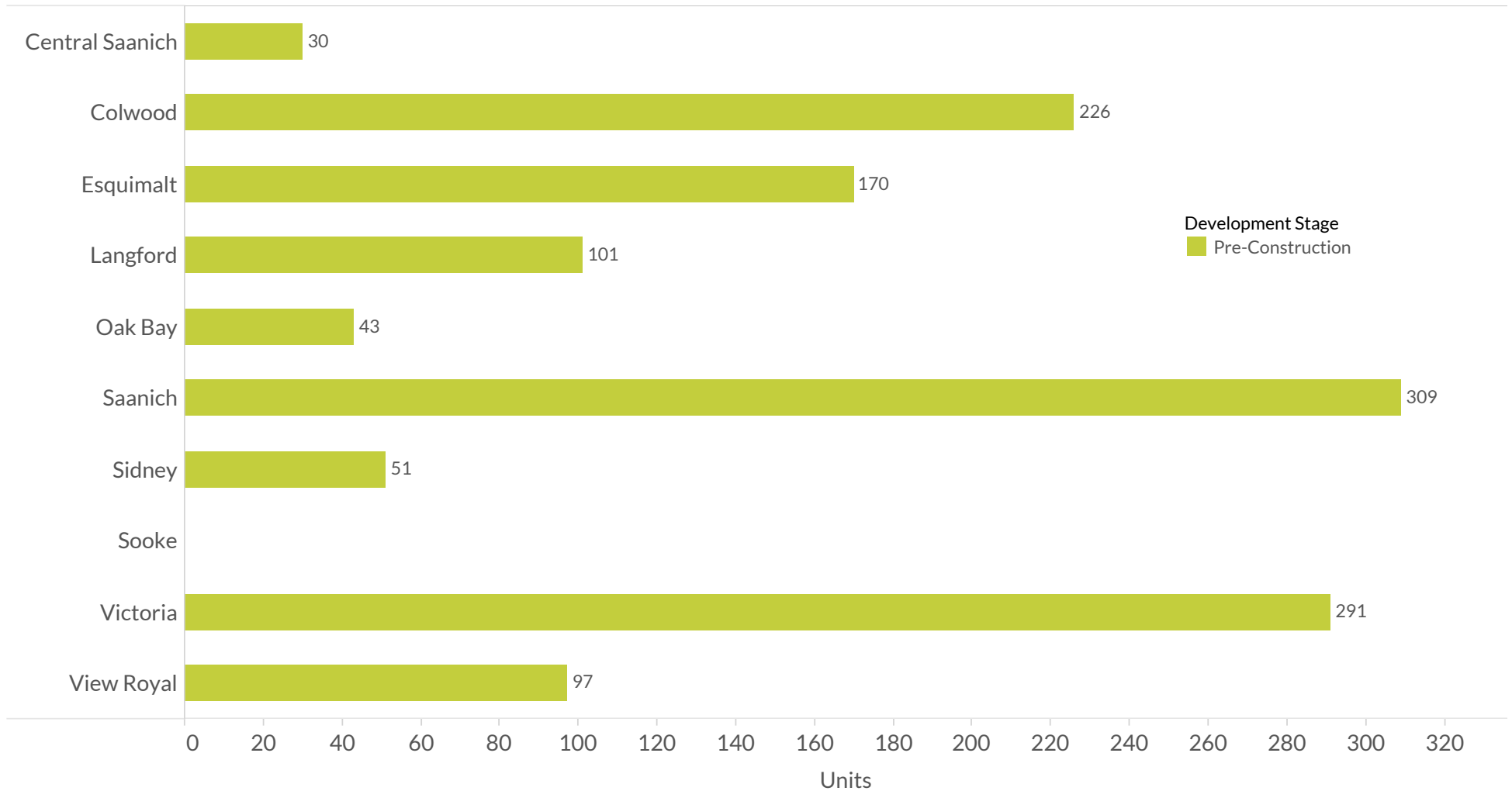
This chart includes total Multi-family units currently in the Development Applications stage which includes those projects that have submitted Rezoning or Development Permit applications. Colours indicate residential Product Type.





Pre-Construction

New Multi-Family Units in Pre-Construction Stage by Municipality
Capital Regional District - As at June 30, 2017



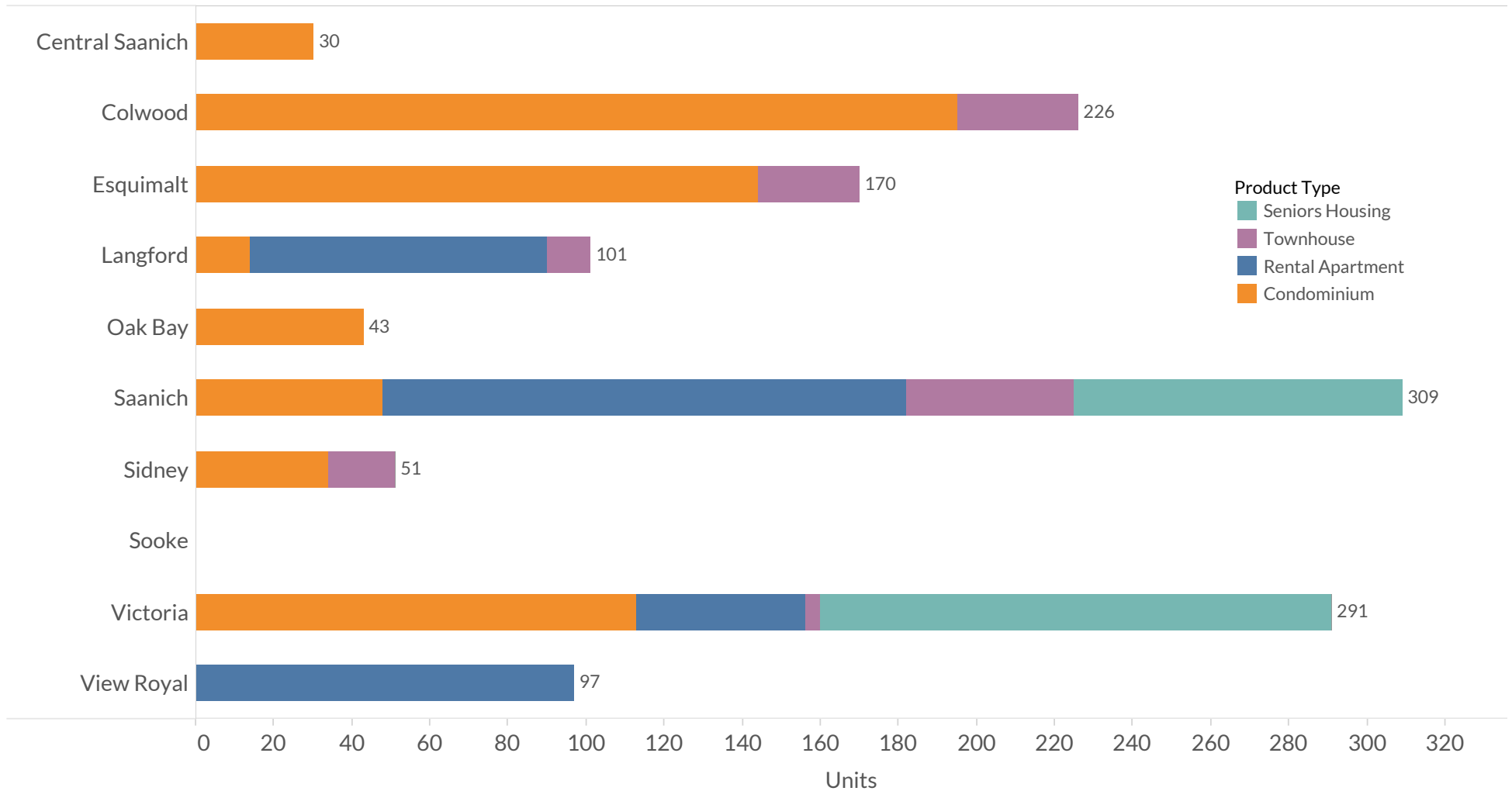
This chart includes total Multi-family units currently in the Pre-Construction development stage. These projects have received planning approvals but have not yet started construction.





Pre-Construction

New Multi-Family Units in Pre-Construction Stage by Municipality & Type
Capital Regional District - As at June 30, 2017



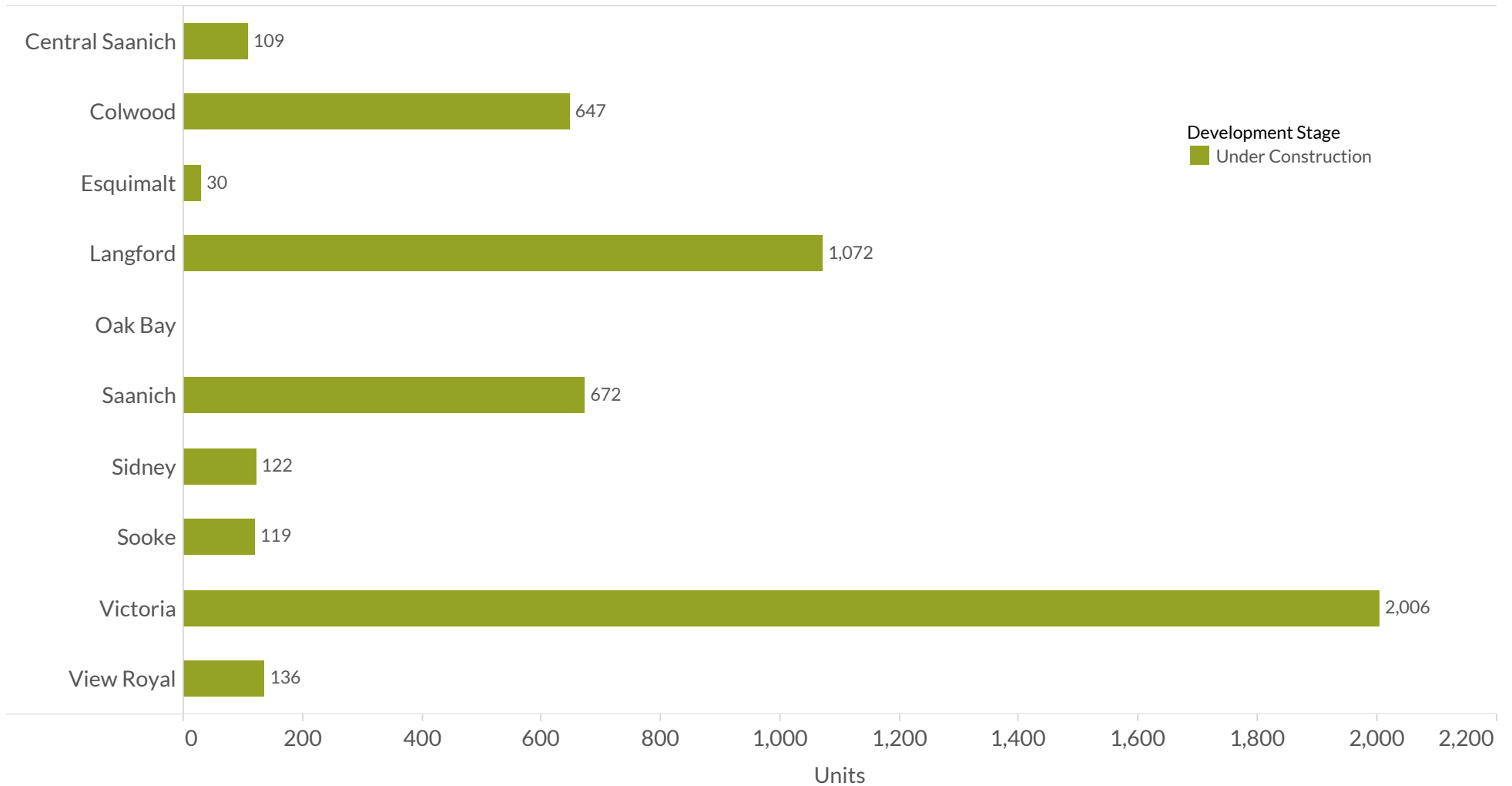
This chart includes total Multi-family units currently in the Pre-Construction development stage. These projects have received planning approvals but have not yet started construction. Colours indicate residential Product Type.





Under Construction

New Multi-Family Units Under Construction by Municipality
Capital Regional District - As at June 30, 2017



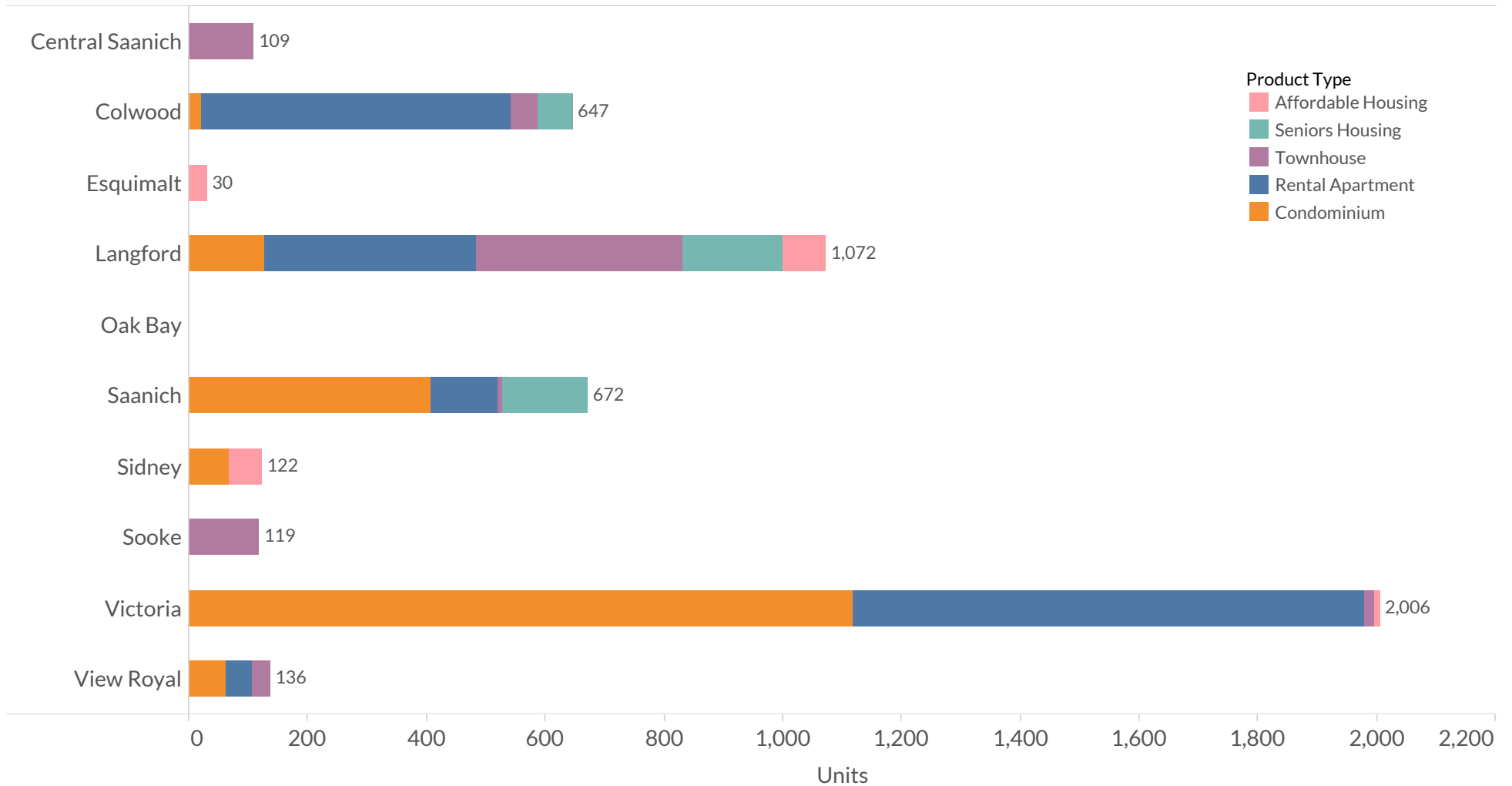
This chart includes total Multi-family units currently in the Under Construction development stage.





Under Construction

New Multi-Family Units Under Construction by Municipality & Type
Capital Regional District - As at June 30, 2017



This chart includes total Multi-family units currently in the Under Construction development stage. The colours indicate the residential Product Type.

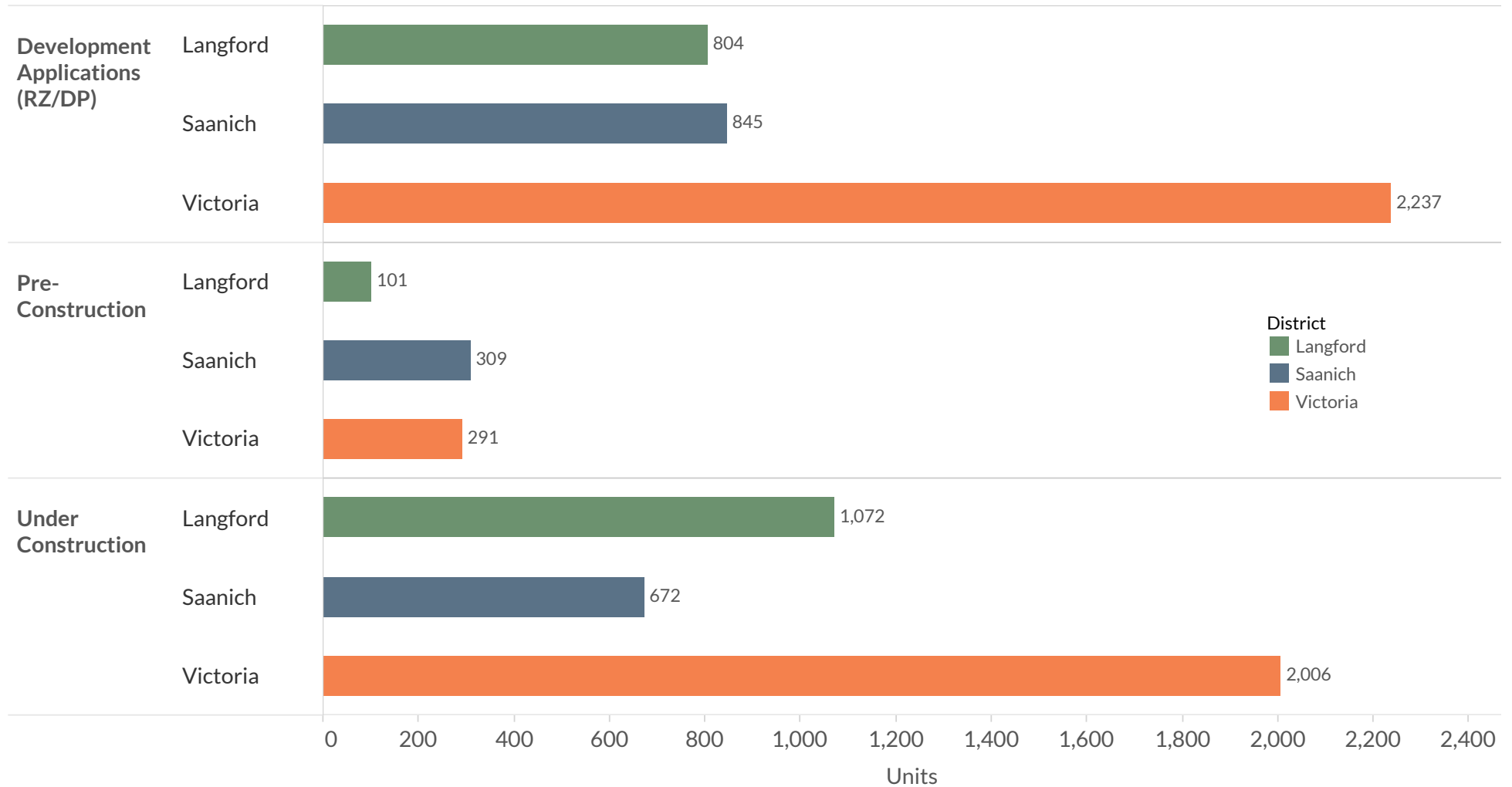




Development Pipeline in Victoria, Saanich, & Langford

New Multi-Family Units by Development Stage and Municipality

Victoria, Saanich, Langford - As at June 30, 2017



This chart illustrates the number of Multi-family units at each development stage as at June 30, 2017. Pre-Construction stage includes Approved projects which have not yet begun construction.

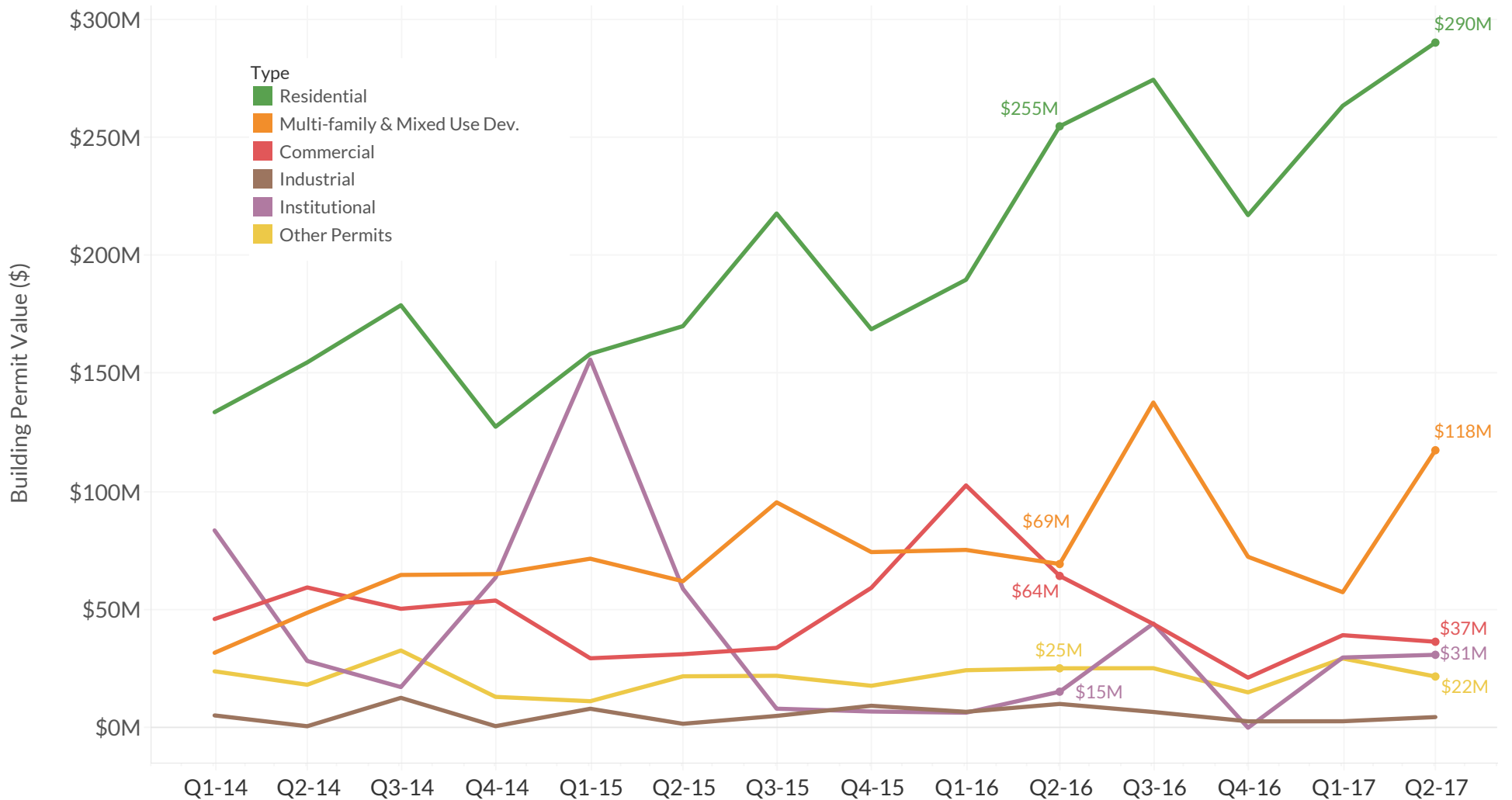




Building Permit Values - Vancouver Island

Quarterly Building Permit Values - All Types

Vancouver Island - As at June 30, 2017



Residential: \$290M in Q2'17, up +14% from same period last year
 Multi-Family Res: \$118M, up +71%
 Commercial: \$37M, down -42%

Looking at all of Vancouver Island and all building types we can track construction activity trends over time with the value of Building Permits issued. The types are grouped to include new construction and rebuilds, alterations and additions. "Residential" relates to ground oriented single family or duplex housing and "Multi-family & Mixed Use" includes condominium projects, purpose built rental buildings, and townhouse projects and integrated commercial components if any.

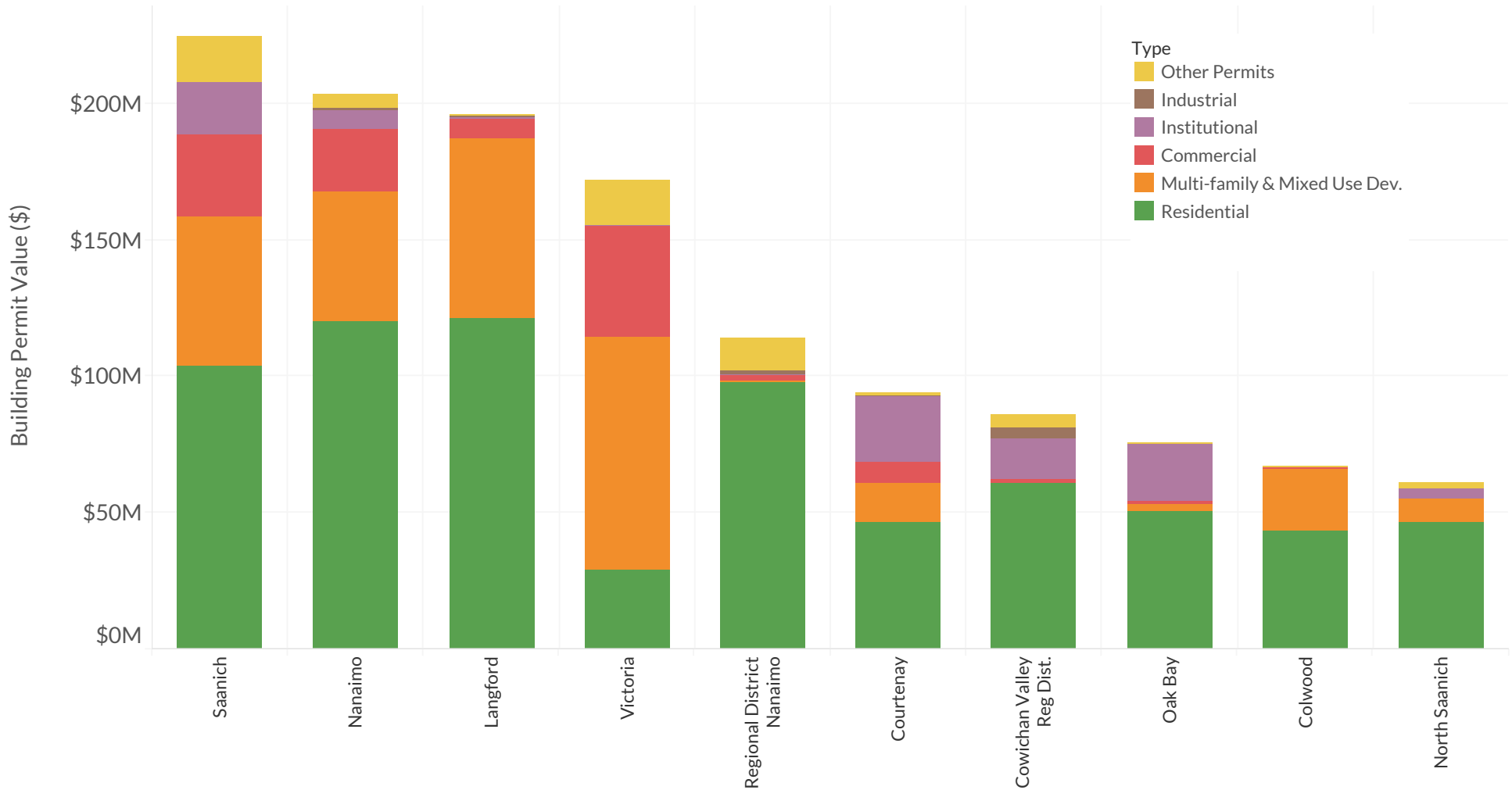




Building Permit Values - Vancouver Island

Building Permit Values - Last 12 Months by Municipality

Vancouver Island - As at June 30, 2017



These top 10 municipalities or districts accounted for \$1.29B of Vancouver Island building permit values over the past 12 months. That's about 72% of all building permit activity across the island.

Looking at all of Vancouver Island and all building types we can track construction activity trends over time with the value of Building Permits issued. The types are grouped to include new construction and rebuilds, alterations and additions. "Residential" relates to ground oriented single family or duplex housing and "Multi-family & Mixed Use" includes condominium projects, purpose built rental buildings, and townhouse projects and integrated commercial components if any.





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