



Q2 - 2018 Multi-Family Development Overview Capital Regional District

Data as of June 30, 2018

Prepared for: **UDI Capital Region**

About Yellow Sheet Construction Data + Analytics

The Yellow Sheet provides **UDI Capital Region** with summary information on multi-family project development for the CRD and Vancouver Island.

We're pleased to present our Q2 - 2018 Multi-Family Development Overview.

This report provides context on changes to economic conditions and construction activities for **Multi-Family Development on Vancouver Island**. These snapshots help readers form expectations of construction activities into the next quarter.

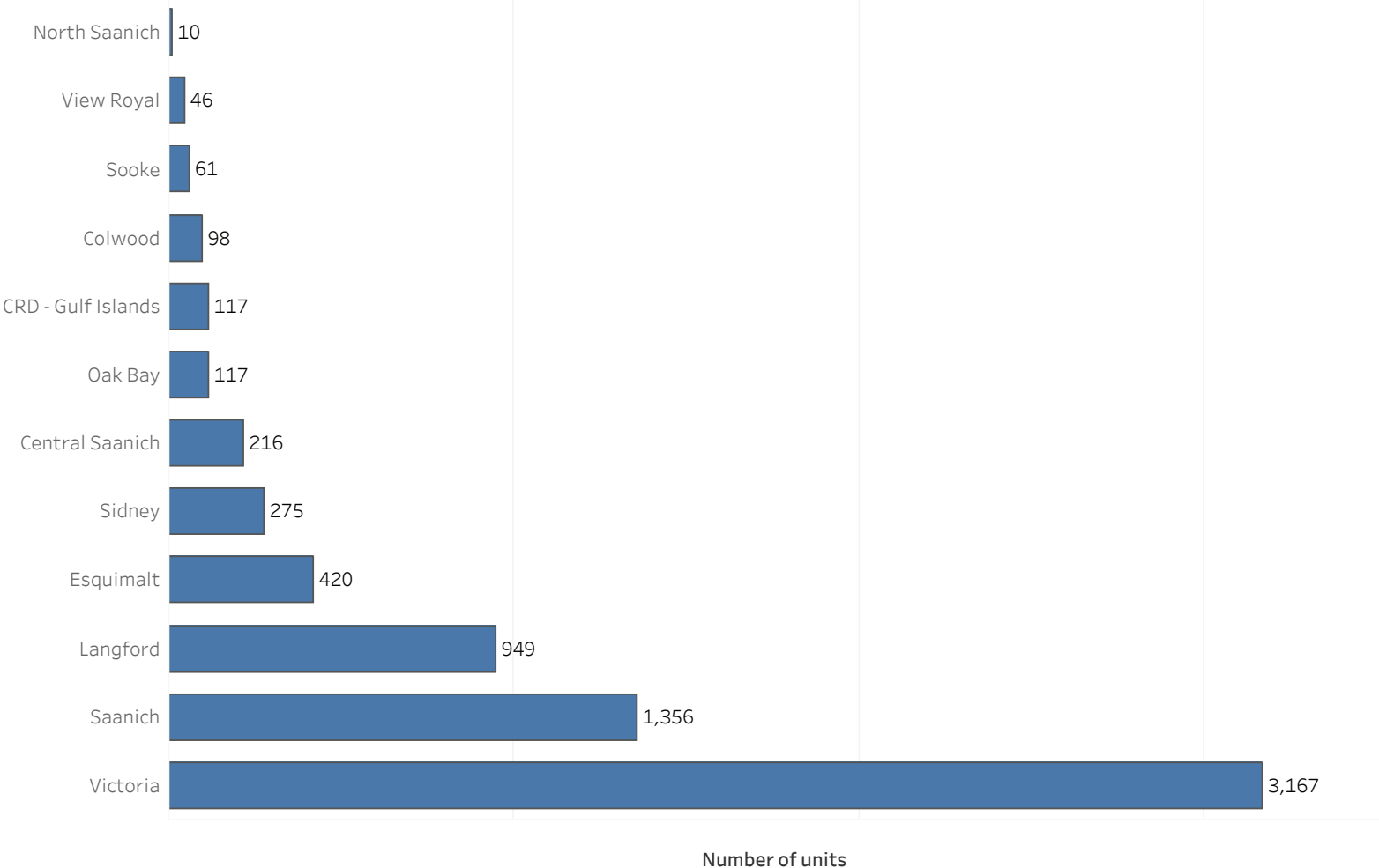
Yellow Sheet reports are sourced from our database that provides comprehensive information on VI regional construction by types, stage, unit count, size, parking and project amenities. Yellow Sheet projects are continually updated and include all project types from commercial, institutional, mixed-use, industrial, civil, subdivisions, and multi-family development at early planning stages: approvals, permitting, tenders, demolition, pre-construction to construction start and construction complete. We also publish weekly building permits for every region of Vancouver Island which completes the full scope of construction development with new single-family residential. Every effort is made to maintain comprehensive records, but it is important to note that projects are always changing.

YSCD+A is available through a fully searchable on-line subscription. Information components include: **New & Updated Projects, Prebid and New Tenders, Updated Tenders and Bid Results, South and North Vancouver Island Building Permits**. We report on project names, addresses, consulting teams (developers, owners, architects, engineering teams, GC's, PM's, CM's, TA's with contact information), construction type, as well as tenders for site preparation, road and bridges, demolition, excavation, and construction, for both private and public sector development.

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Capital Regional District - as of June 30, 2018

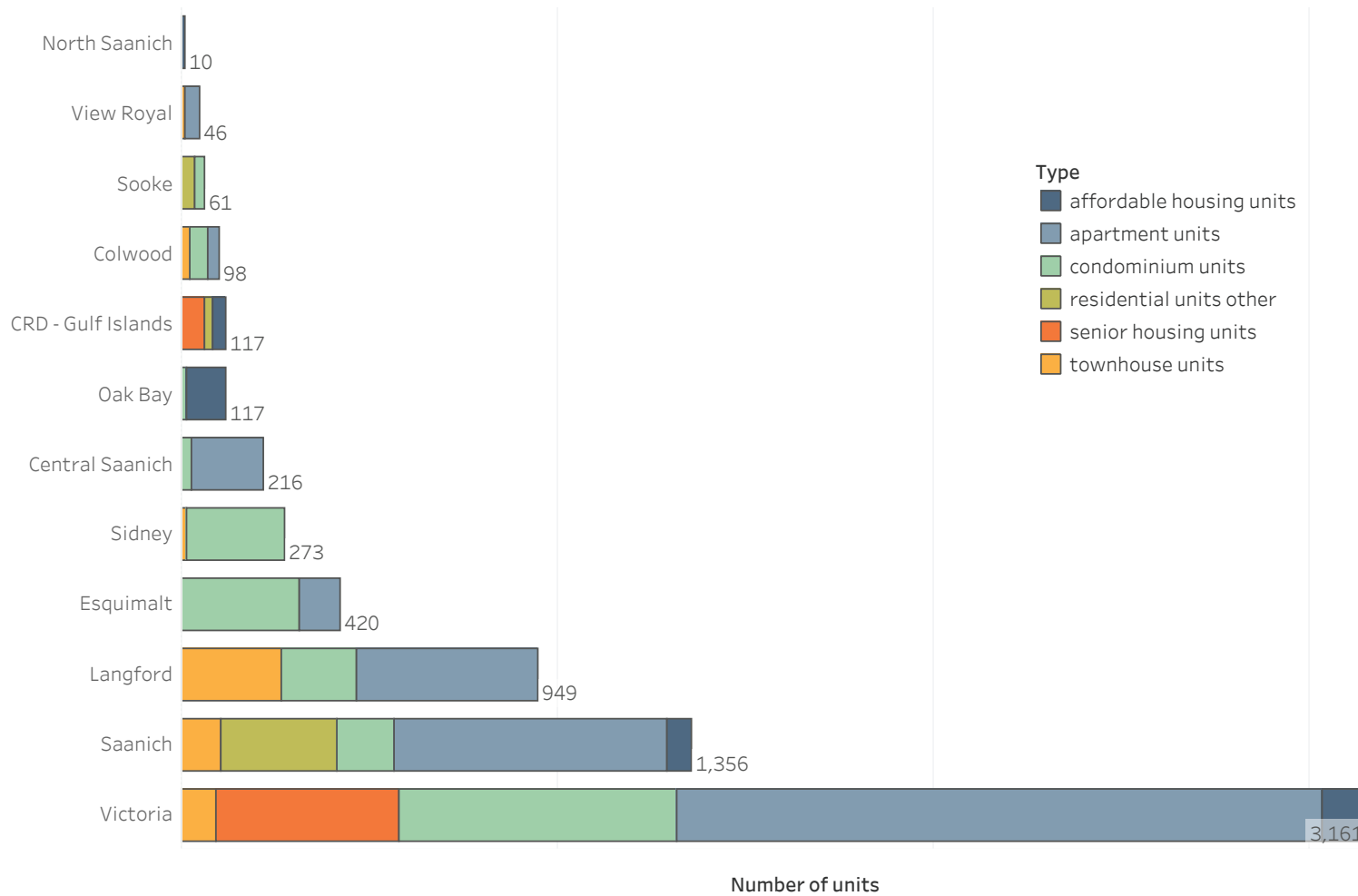
Multi-family units with Rezoning and Development Permit applications submitted by Municipality



This chart includes total number of multi-family units, including affordable and senior housing units, apartments, condominiums and townhouse units currently with Rezoning or Development Permit applications submitted.

Capital Regional District - as of June 30, 2018

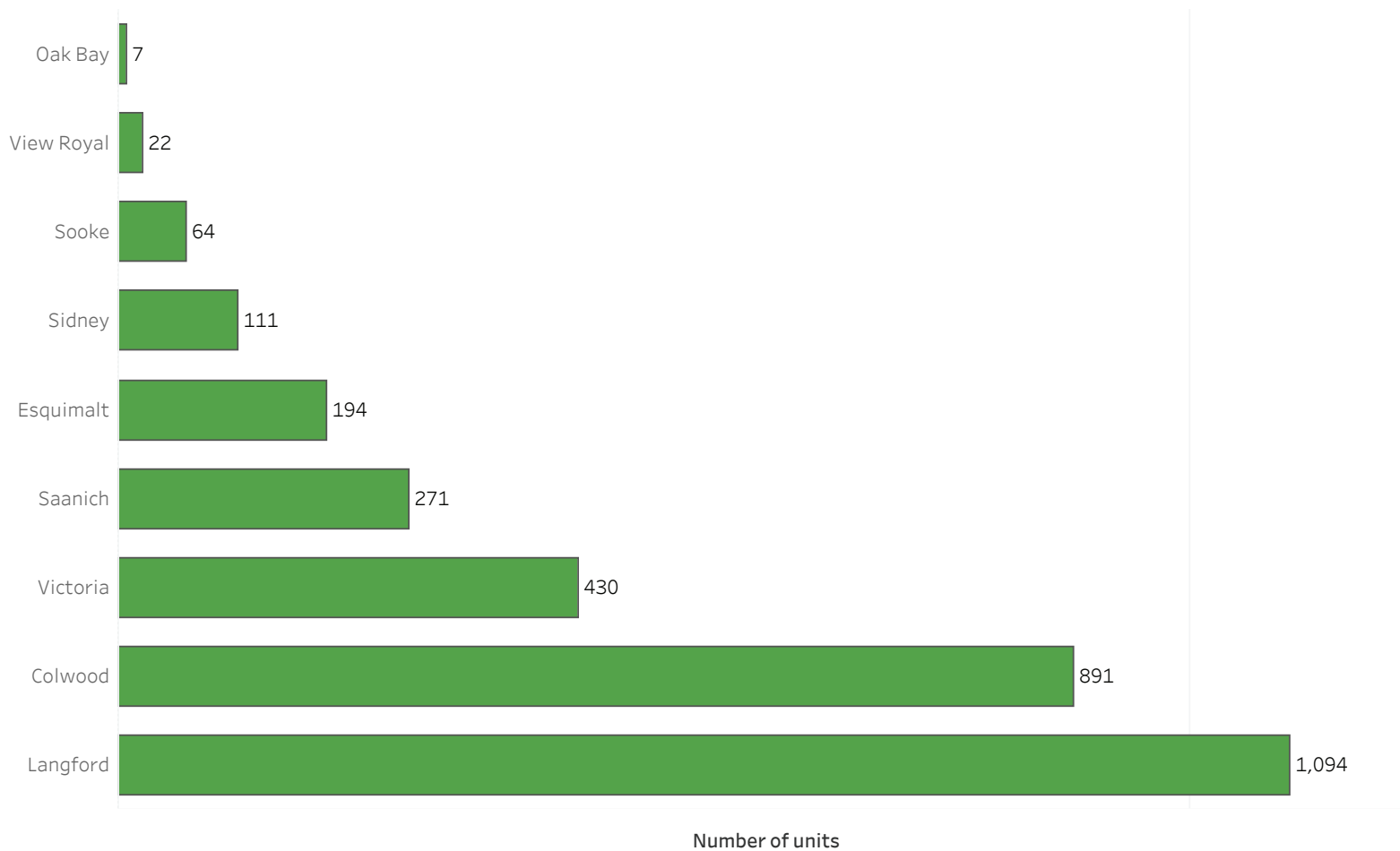
Multi-family units with Rezoning and Development Permit applications submitted by Municipality and Type



This chart includes total number of multi-family units with Development Applications submitted. Color show details about unit type.

Capital Regional District - as of June 30, 2018

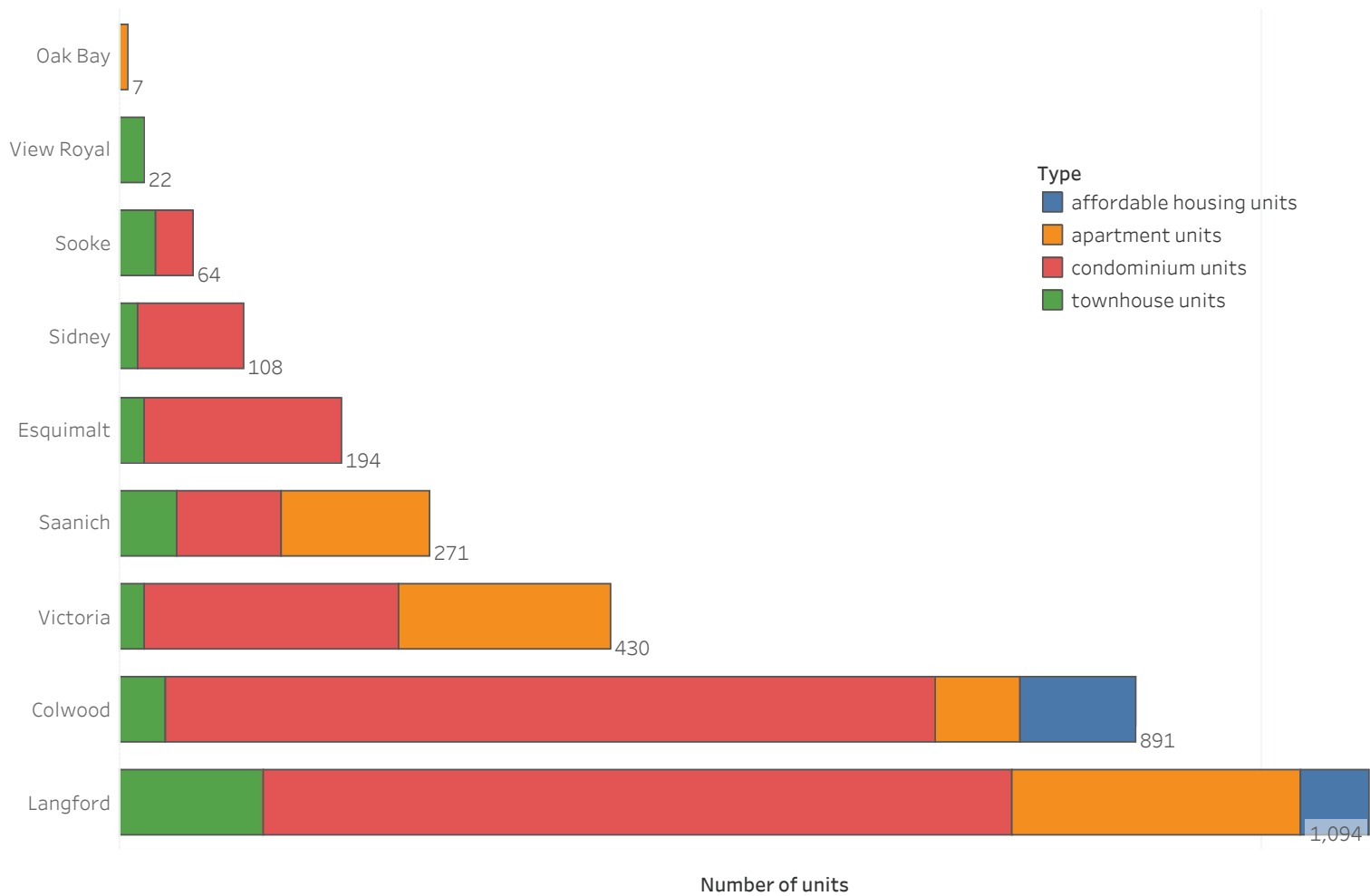
Multi-family units in Pre-Construction Stage
by Municipality



This chart includes total number of multi-family units, including affordable and senior housing units, apartments, condominiums and townhouse units. Pre-construction is made up of project in Working Drawings, Prebid, and Building Permit applications submitted, but not issued.

Capital Regional District - as of June 30, 2018

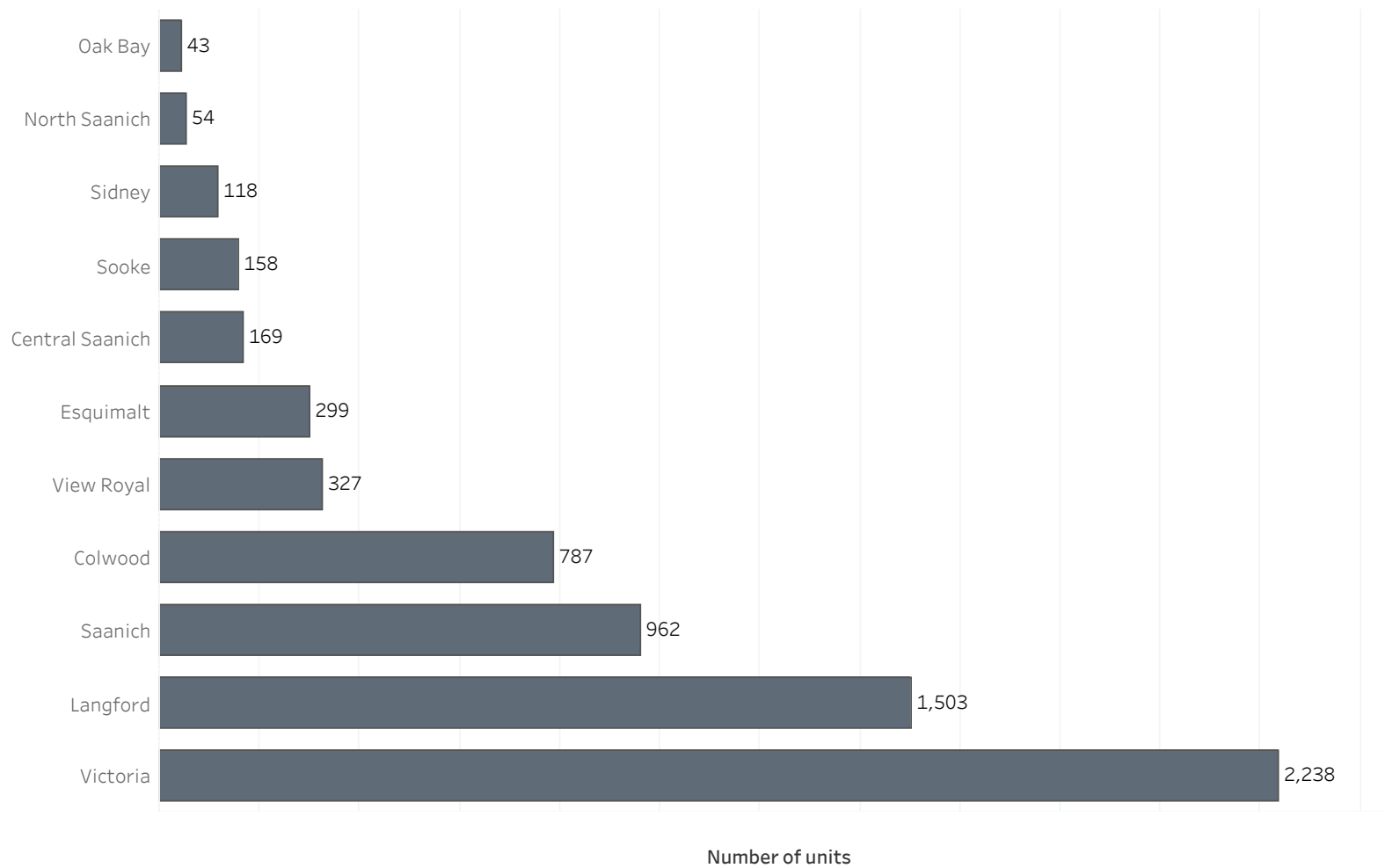
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Capital Regional District - as of June 30, 2018

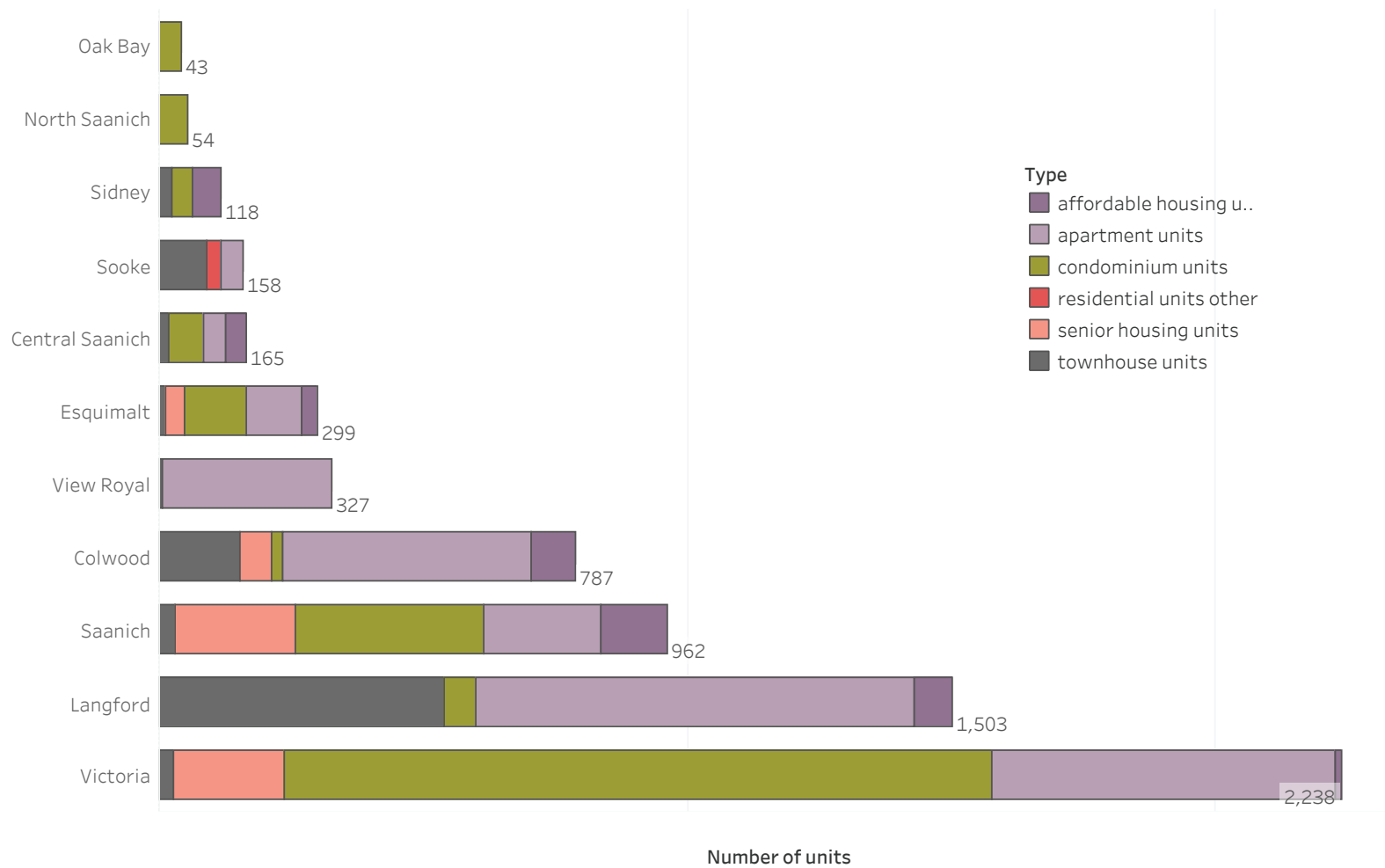
Multi-family units with Construction Start underway
by Municipality



This chart includes total number of multi-family units, including affordable and senior housing units, apartments, condominiums and townhouse units with construction start underway

Capital Regional District - as of June 30, 2018

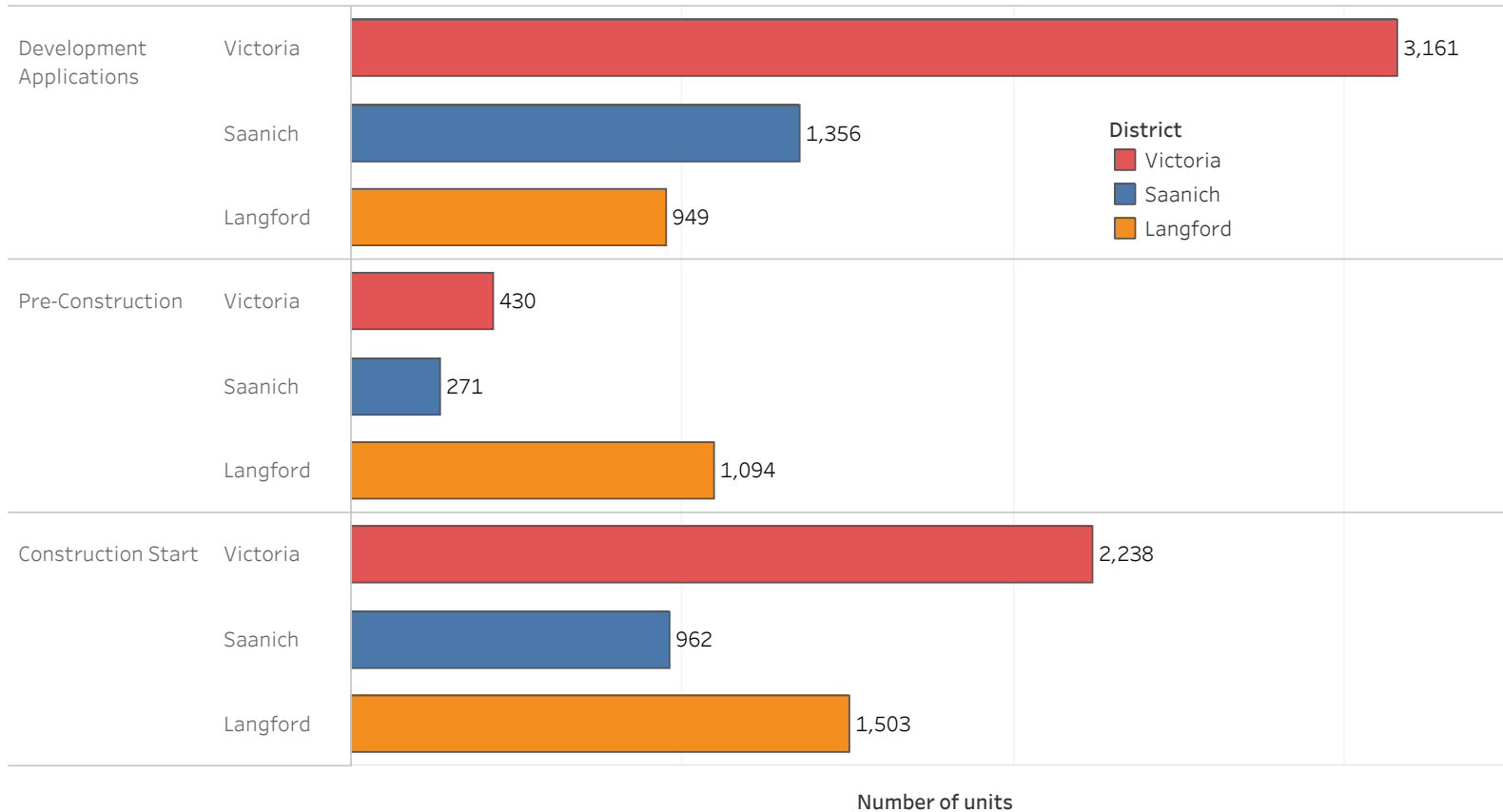
Multi-family units with Construction Start underway
by Municipality and Type



This chart includes total number of multi-family units with Construction Start underway.
Color show details about unit type.

Capital Regional District - as of June 30, 2018

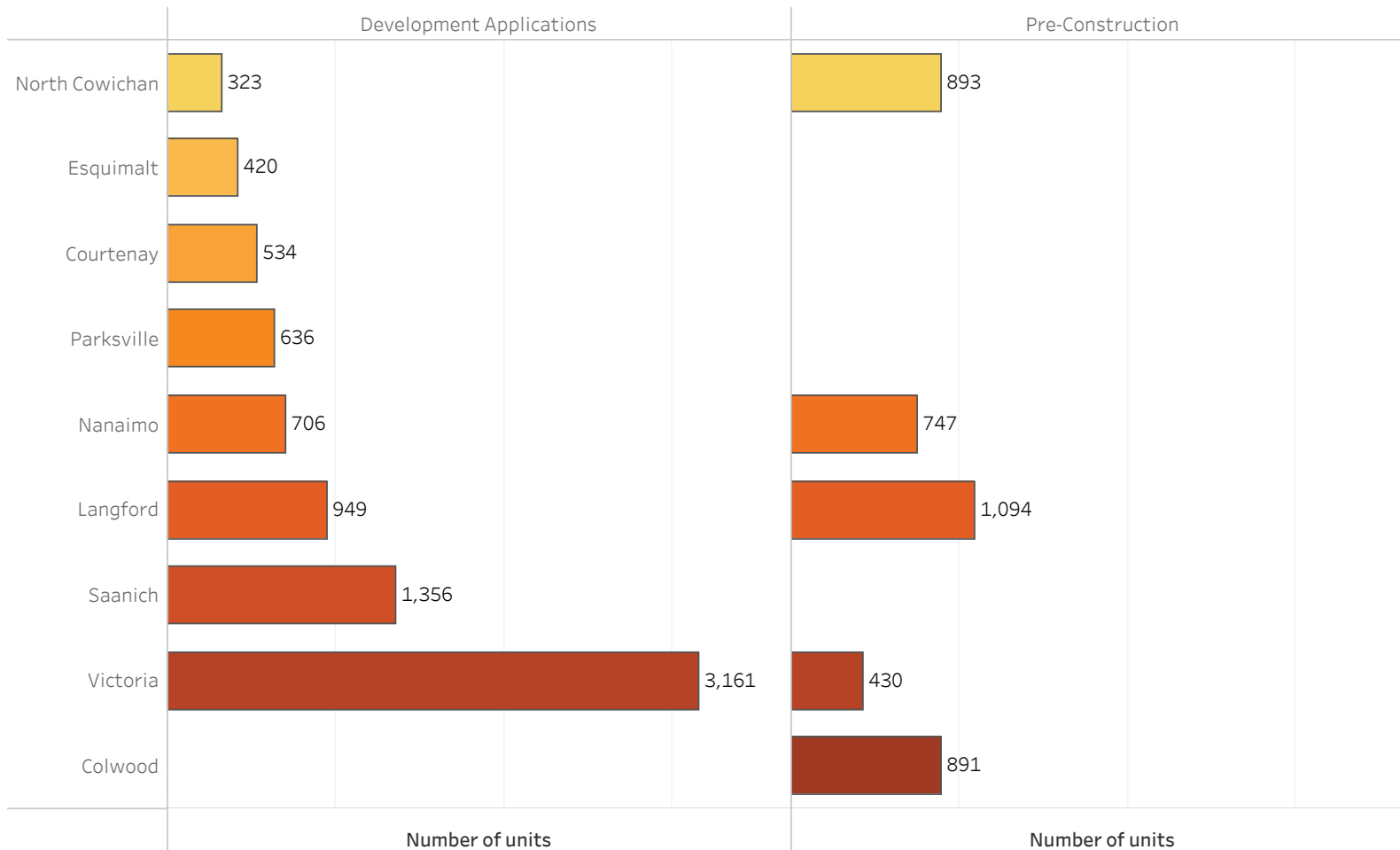
Development Pipeline in Victoria, Saanich, and Langford
Multi-family units by Stage



This chart illustrates the number of multi-family units at each development stage. Development Applications includes Rezoning and Development Permits applications submitted. Pre-Construction shows projects with Working Drawings, Prebid, and Building Permits applications submitted, but not issued.

Vancouver Island - as of June 30, 2018

Municipalities with 300+ units in the Development Pipeline by Stage



Vancouver Island regions that have Rezoning and Development Permit applications submitted, and multi-family projects ready for construction. Unit count ranges from 300 to 3,161 including affordable and senior housing units, apartments, condominiums, and townhouse units.

Vancouver Island - as of June 30, 2018

Development Pipeline for multi-family with 300+ units
by Type and Stage

