



Q1 2017 Multi-Family Development Overview Capital Regional District

Data as at: March 31, 2017

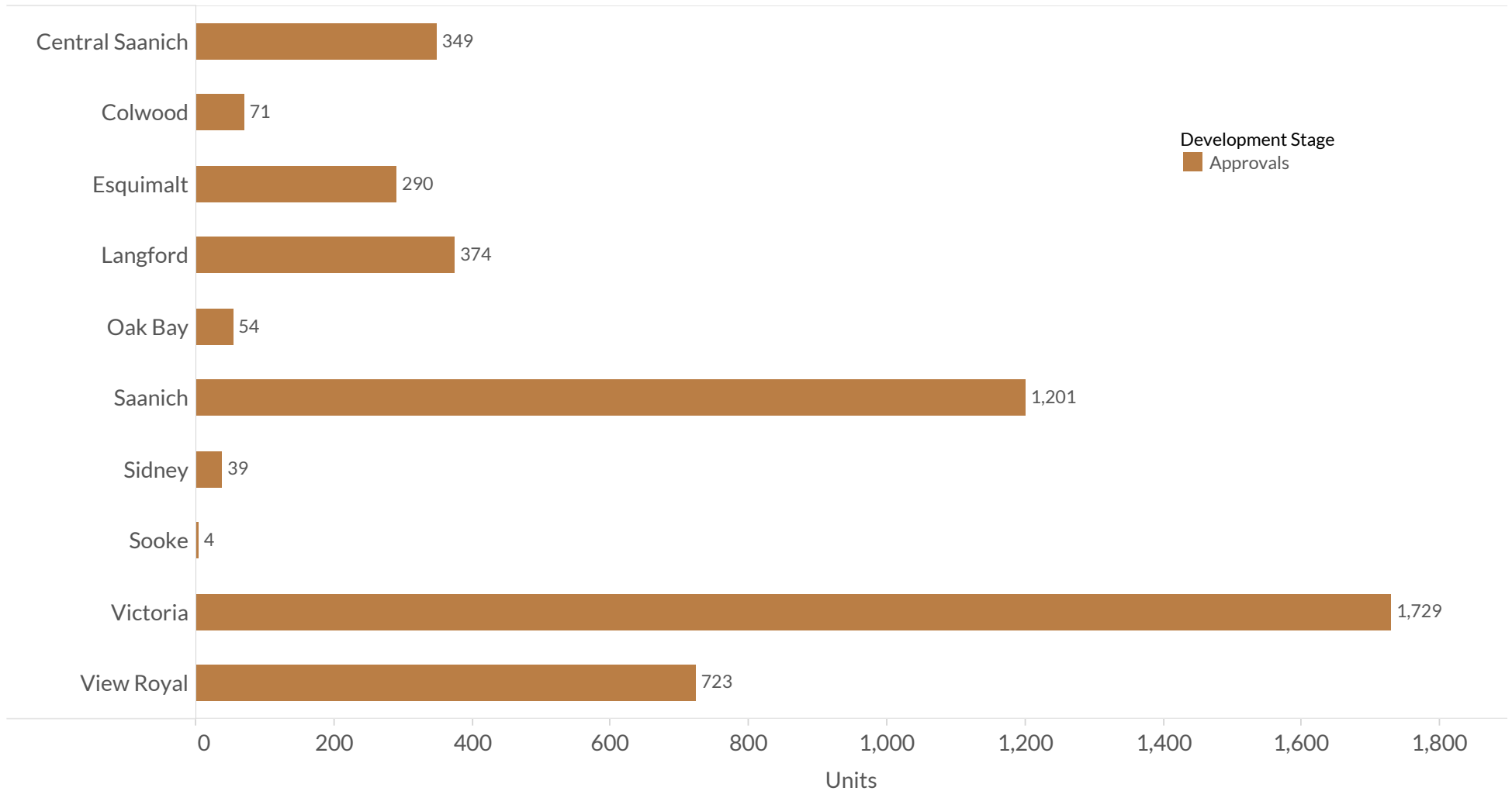
Prepared for: UDI Capital Region





Planning Approvals

New Multi-family Units in Planning Stages by Municipality
Capital Regional District - As at Mar. 31, 2017



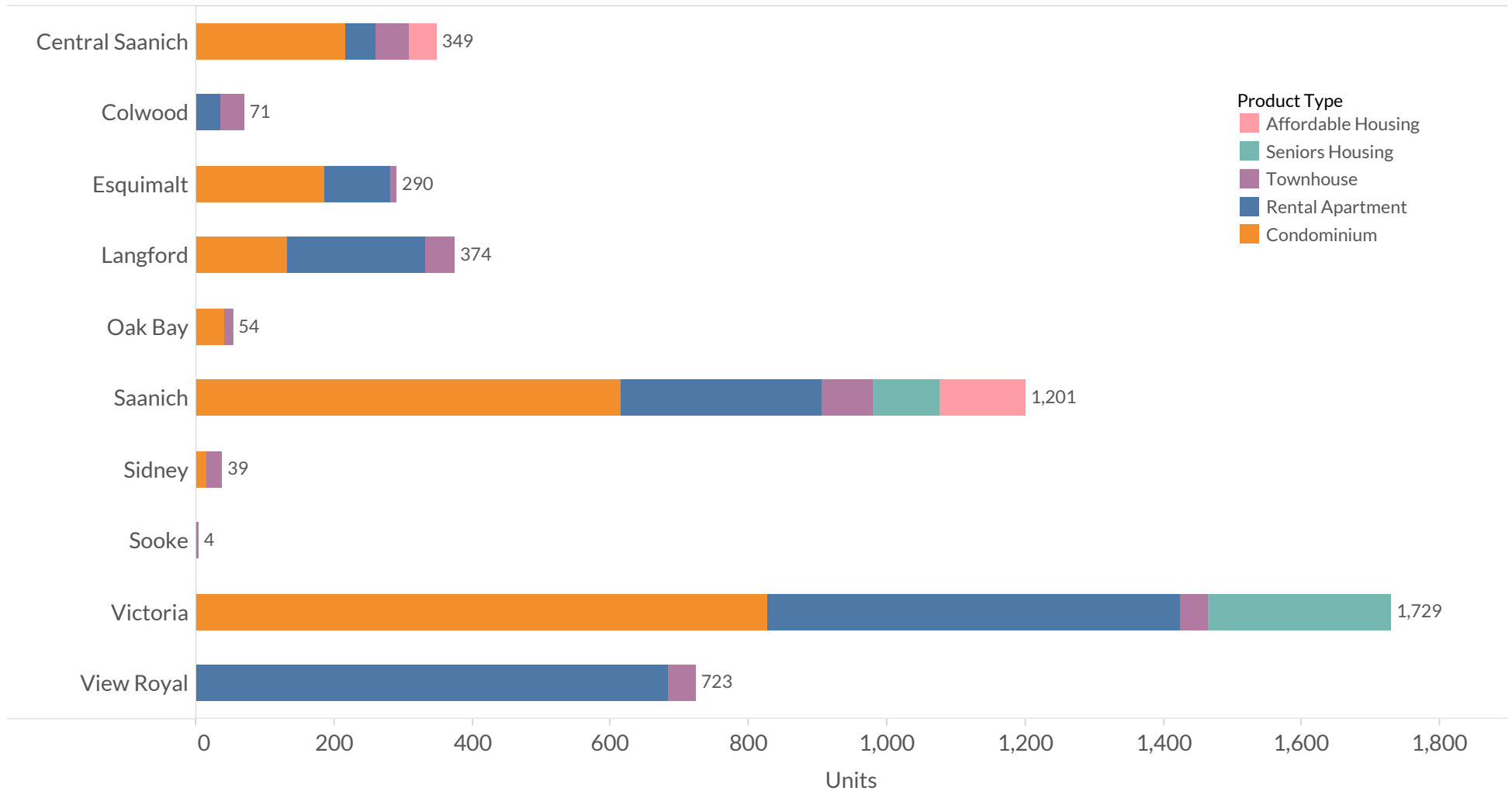
This chart includes total Multi-family units currently in Rezoning or Development Permit application stages.





Planning Approvals

New Multi-family Units in Planning Stages by Municipality & Type
Capital Regional District - As at Mar. 31, 2017



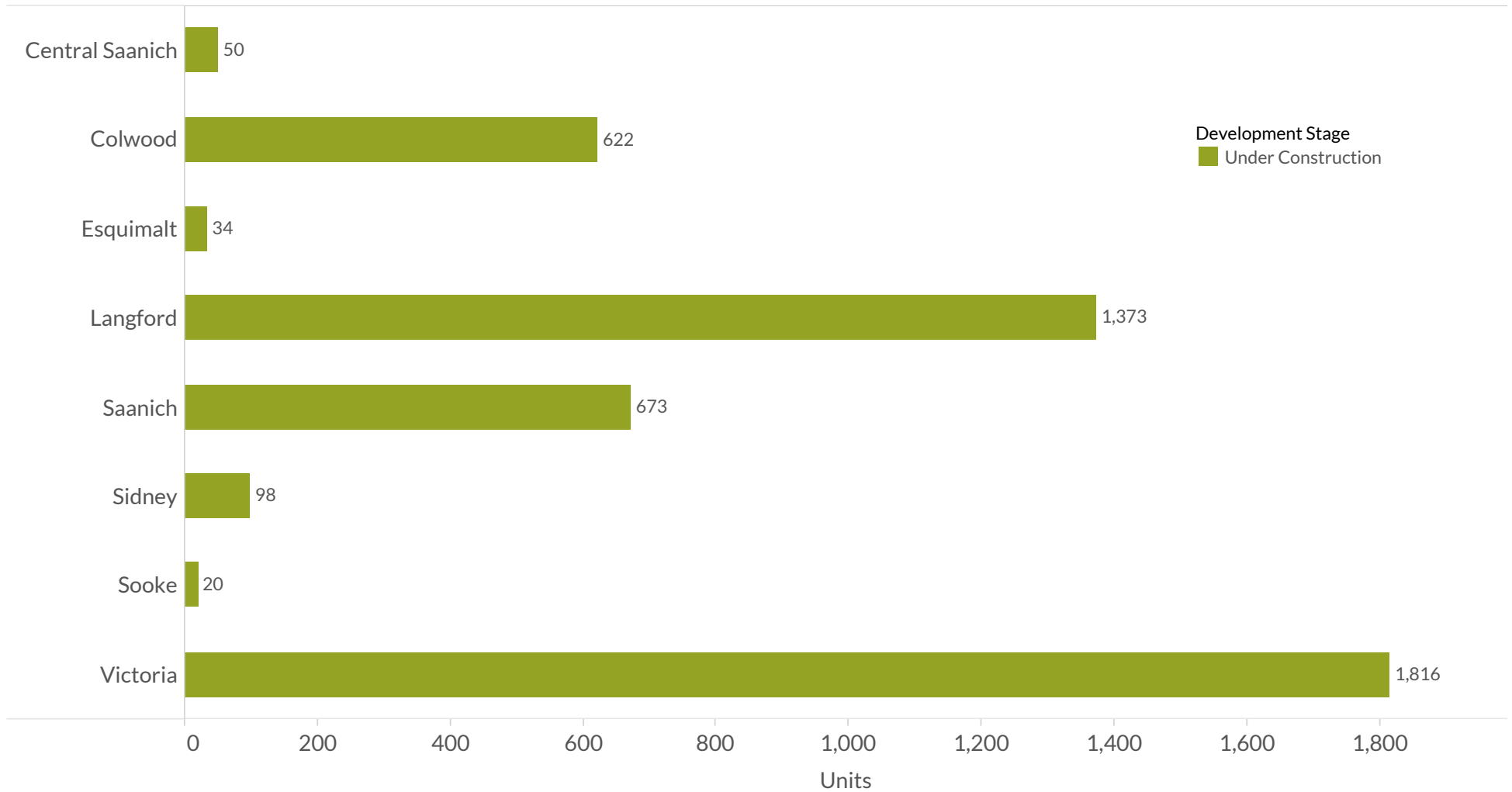
This chart includes total Multi-family units currently in Rezoning or Development Permit application stages. Colours indicate residential Product Type.





Under Construction

New Multi-family Units Under Construction by Municipality
Capital Regional District - As at Mar. 31, 2017



This chart includes total Multi-family units currently in the Under Construction development stage.

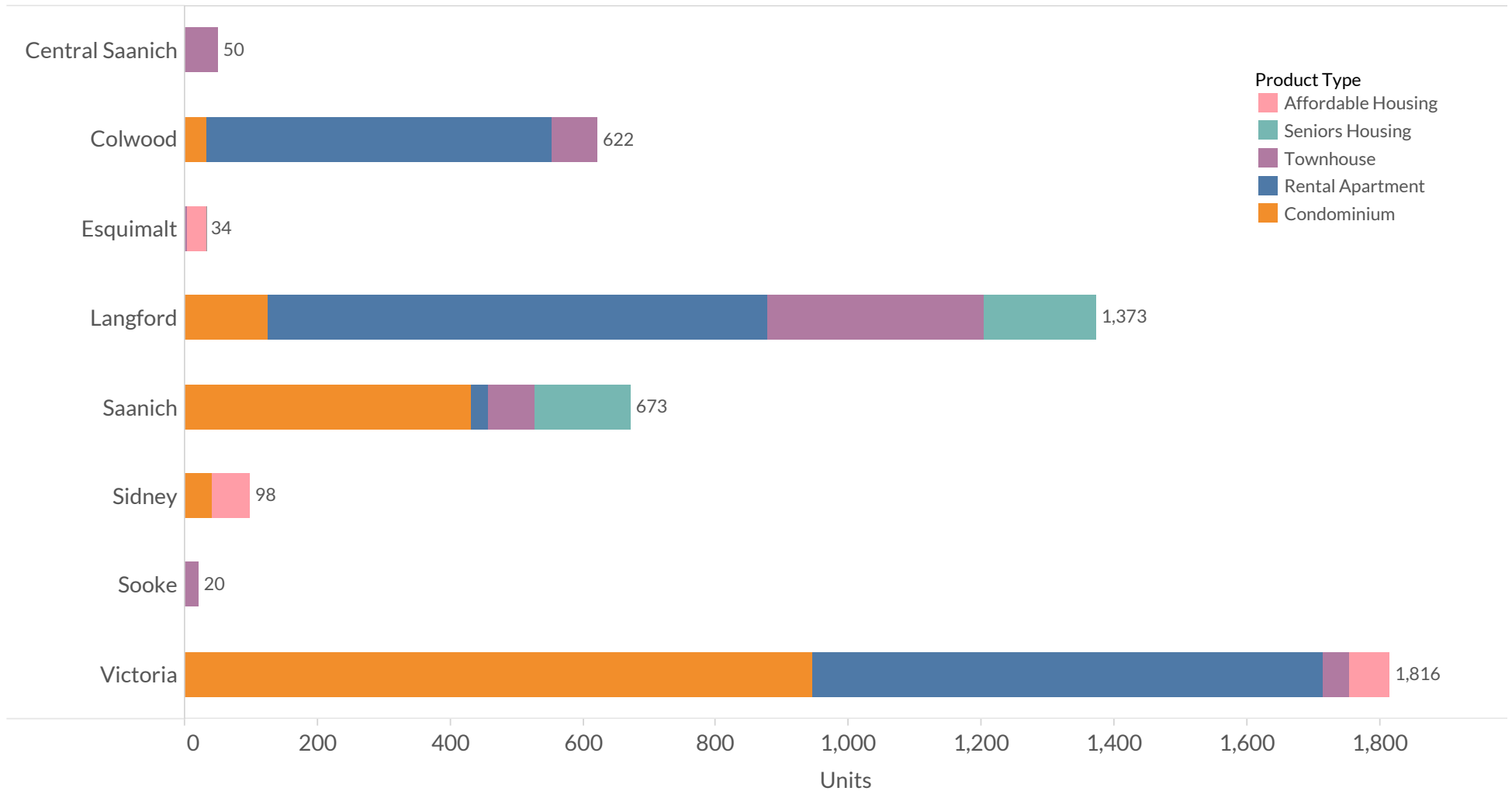




Under Construction

New Multi-family Units Under Construction by Municipality & Type

Capital Regional District - As at Mar. 31, 2017



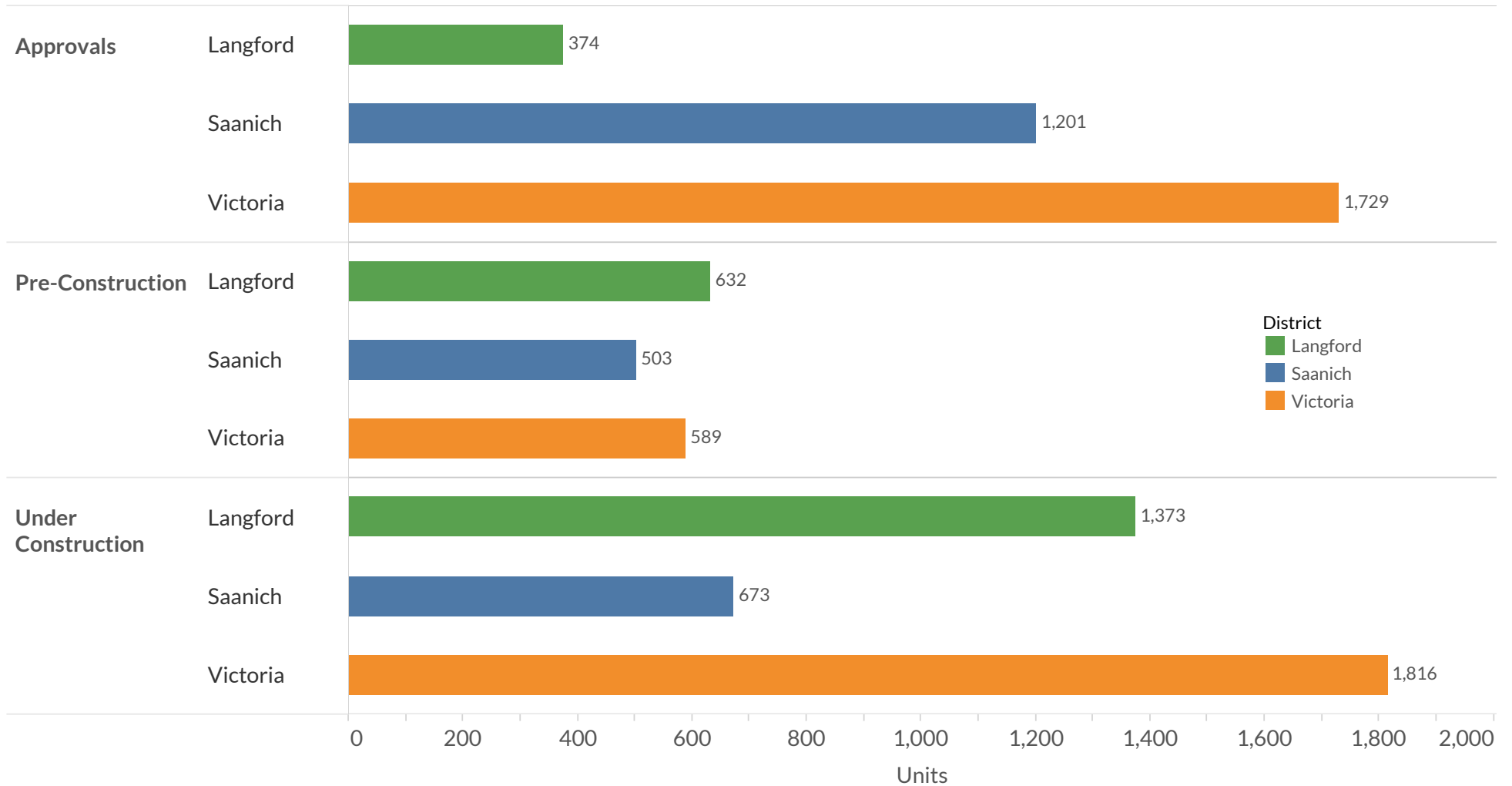
This chart includes total Multi-family units currently in the Under Construction development stage. The colours indicate the residential Product Type.





Development Pipeline in Victoria, Saanich, & Langford

New Multi-family Units by Development Stage and Municipality
Victoria, Saanich, Langford - As at Mar. 31, 2017



This chart illustrates the number of Multi-family units at each development stage as at March 31, 2017. Pre-Construction stage includes Approved projects which have not yet begun construction.

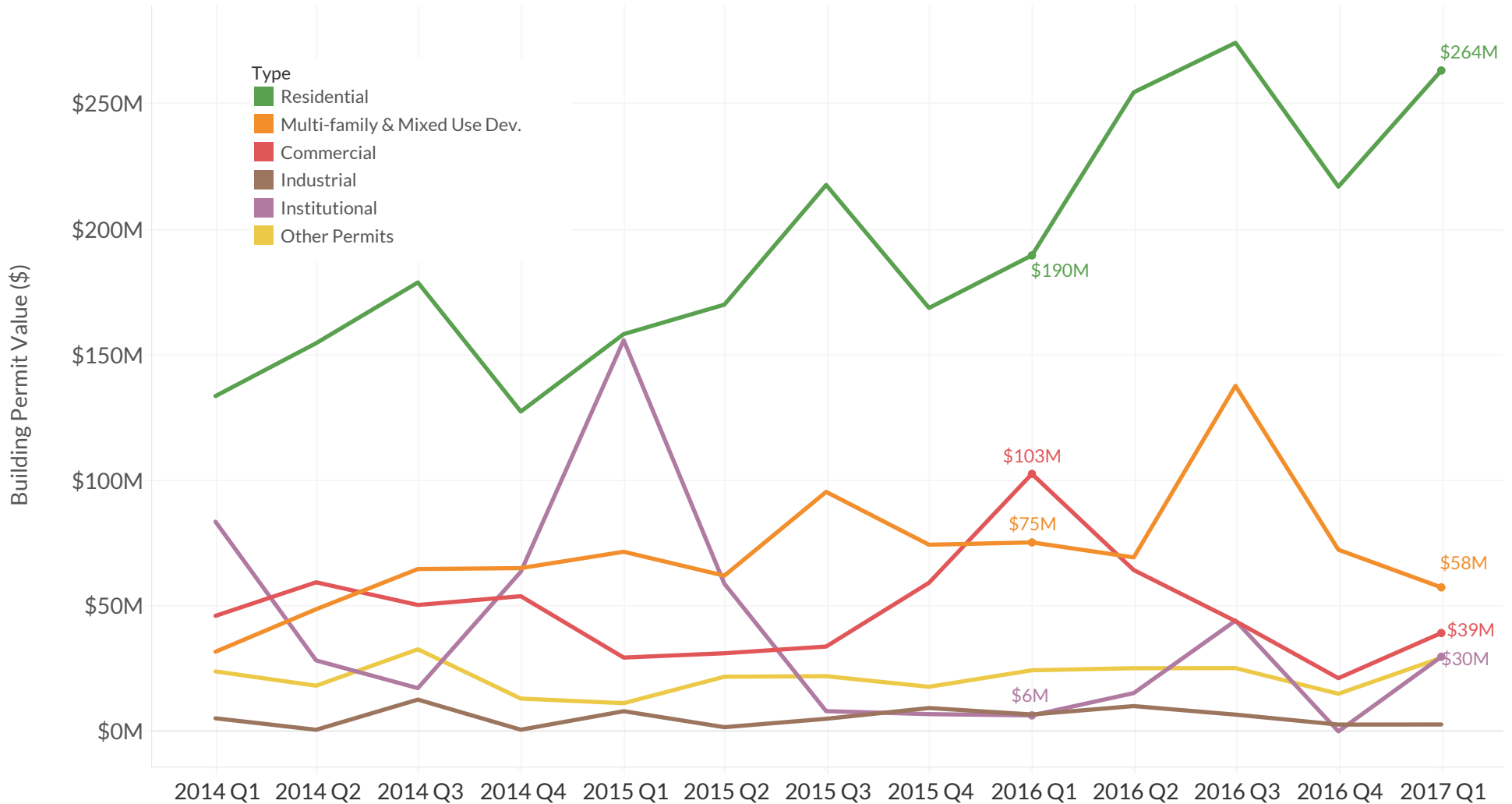




Building Permit Values - Vancouver Island

Quarterly Building Permit Values - All Types

Vancouver Island - As at Mar. 31, 2017



Residential: \$264M in Q1'17, up +39% from same period last year
 Multi-Family Res: \$58M, down -23%
 Commercial: \$39M, down -62%

Looking at all of Vancouver Island and all building types we can track construction activity trends over time with the value of Building Permits issued. The types are grouped to include both new construction as well as rebuilds, alterations and additions. "Residential" relates to ground oriented single family or duplex housing and "Multi-family & Mixed Use" includes condo projects, purpose built rental buildings, and townhome projects and integrated commercial components if any.

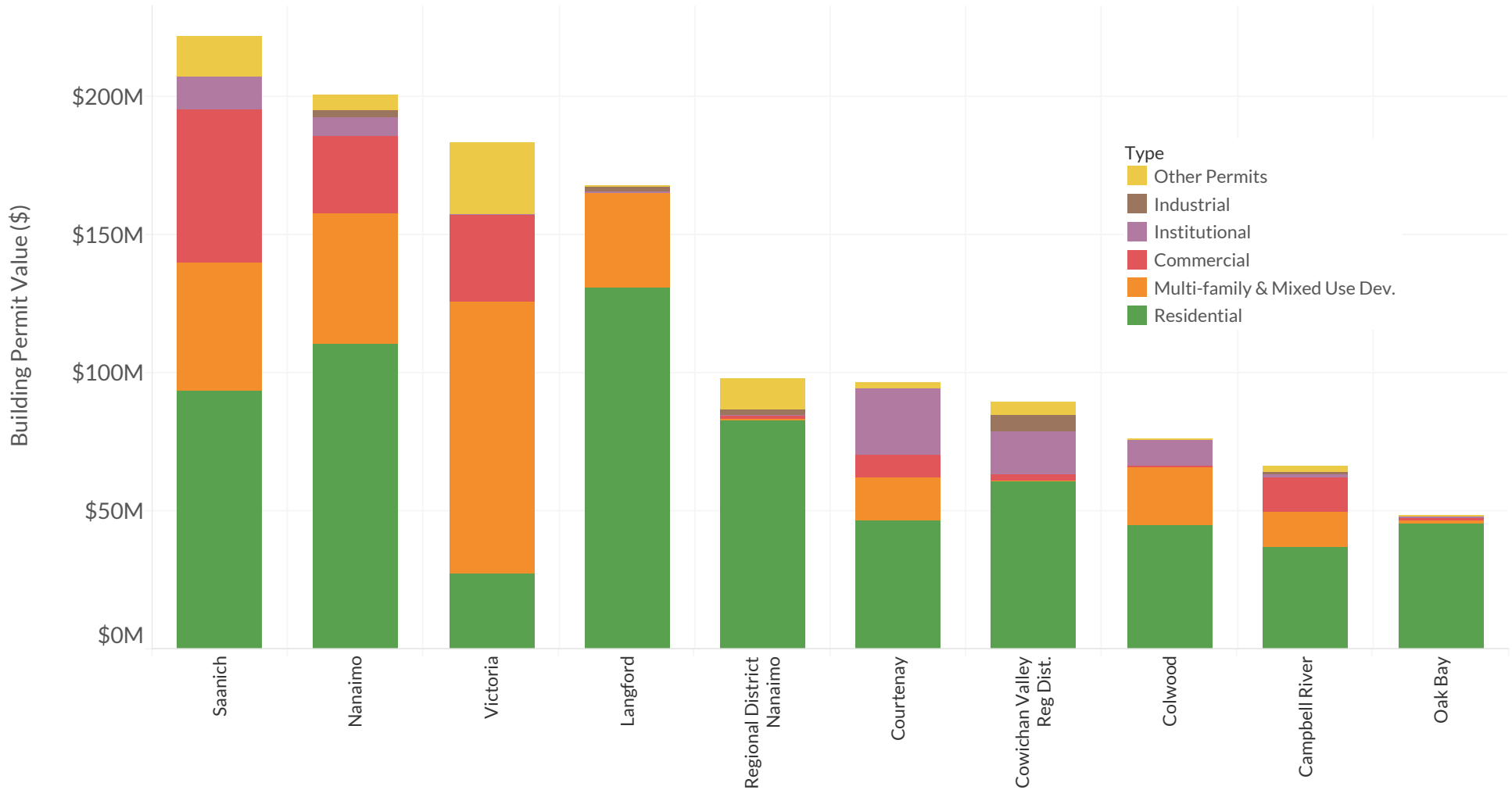




Building Permit Values - Vancouver Island

Building Permit Values - Last 12 Months by Municipality

Vancouver Island - As at Mar. 31, 2017



These top 10 municipalities or districts accounted for \$1.25B of Vancouver Island building permit values over the past 12 months. That's 72% of all building permit activity across the island.

Looking at all of Vancouver Island and all building types we can track construction activity trends over time with the value of Building Permits issued. The types are grouped to include both new construction as well as rebuilds, alterations and additions. "Residential" relates to ground oriented single family or duplex housing and "Multi-family & Mixed Use" includes condo projects, purpose built rental buildings, and townhome projects and integrated commercial components if any.





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